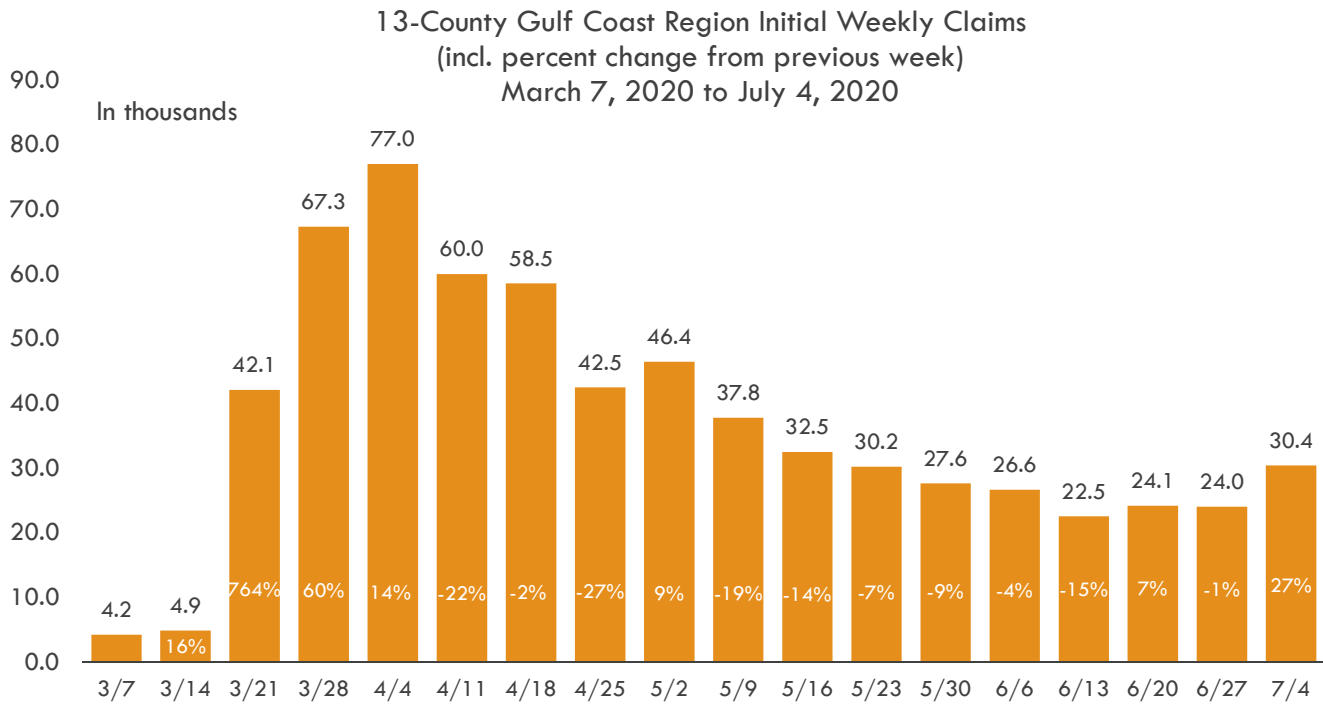




## COVID-19-Related Labor Market Information

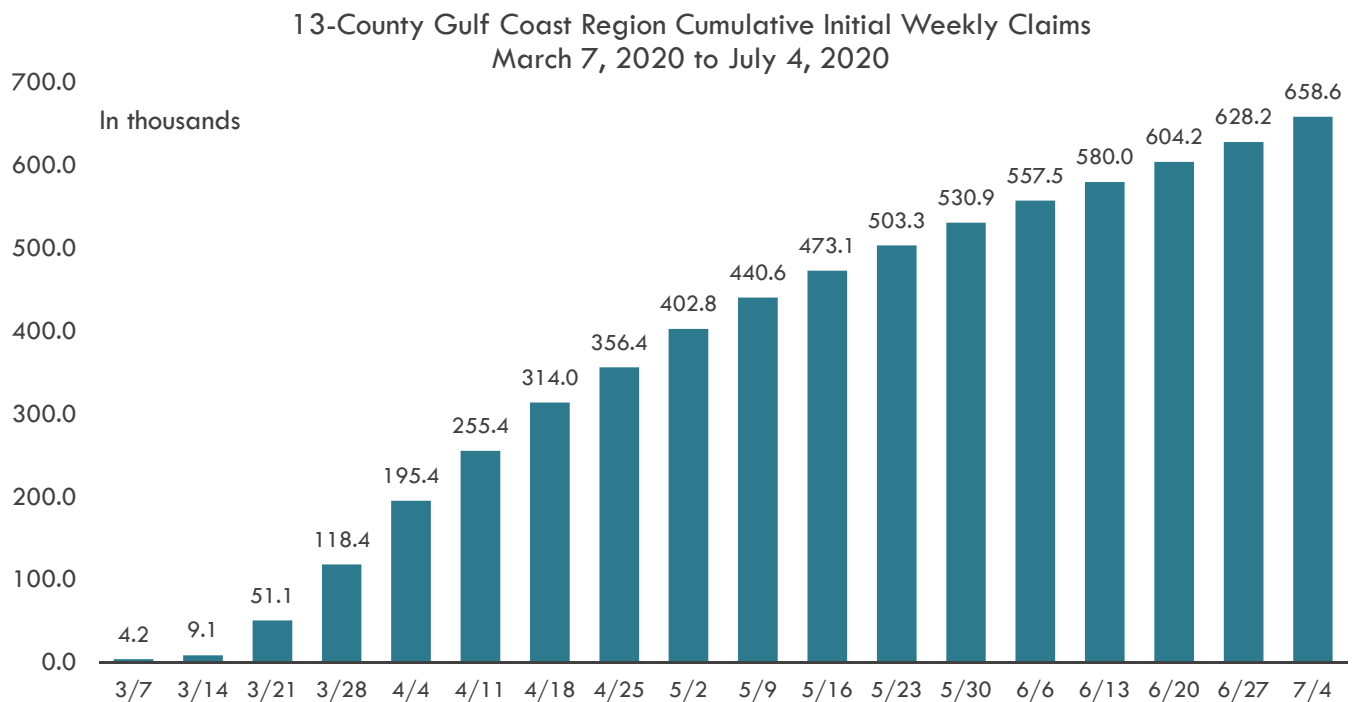
### Updated: July 17, 2020

## Initial Claims for Unemployment Insurance



Source: Texas Workforce Commission

Note: Data shown does not include initial filings under Pandemic Unemployment Assistance (PUA).

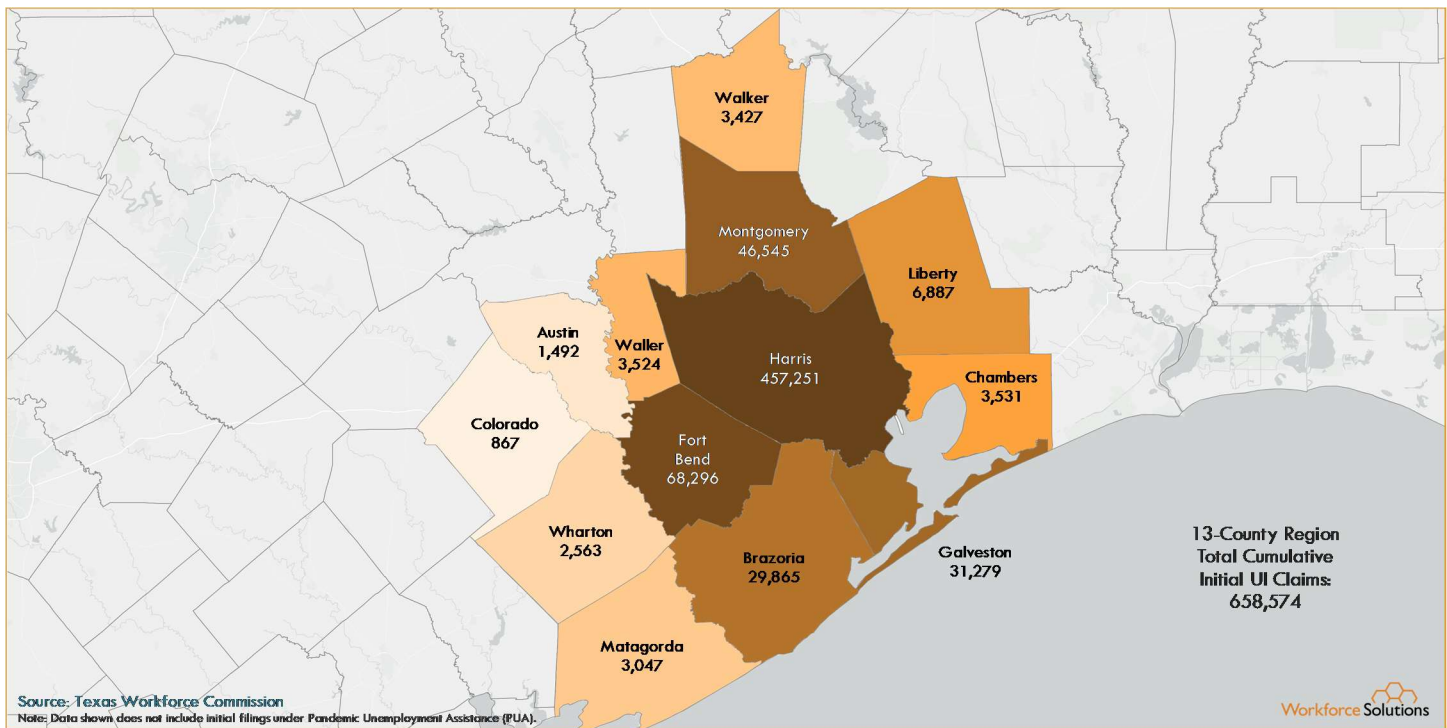


Source: Texas Workforce Commission

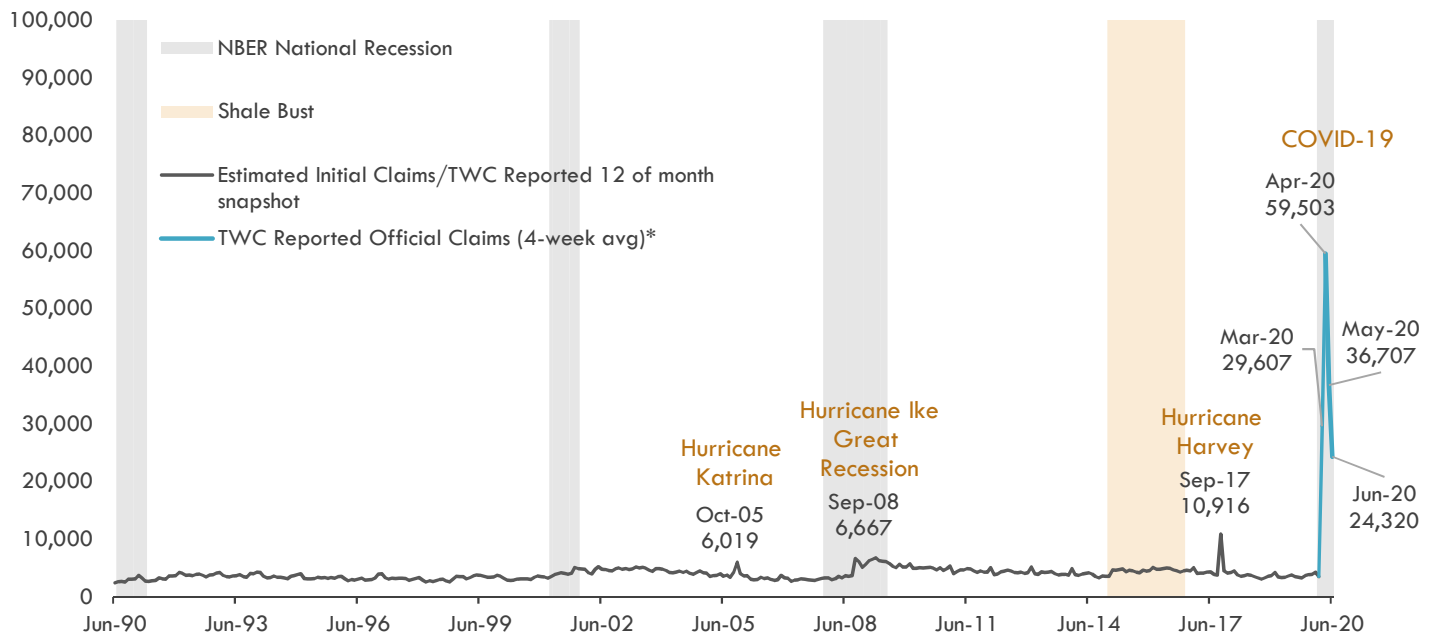
Note: Data shown does not include initial filings under Pandemic Unemployment Assistance (PUA).



## 13-County Gulf Coast Region Cumulative Initial Claims for Unemployment Insurance March 7, 2020 to July 4, 2020



## Gulf Coast Region - Initial UI Claims Historical Estimates and Actual June 1990 to June 2020 (monthly averages)



Source: Texas Workforce Commission and author's calculations

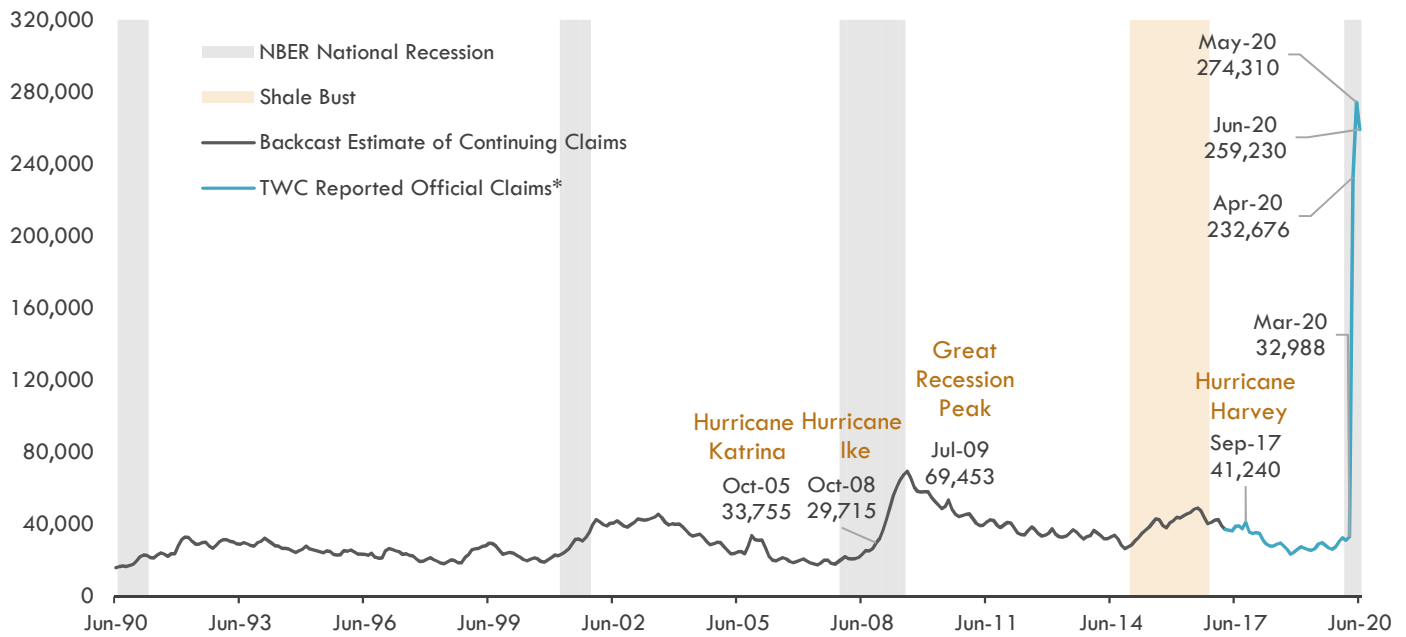
\*Note: Data reflect four-week average, are, subject to revision and do not include filings under Pandemic Unemployment Assistance (PUA).

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## Continuing Claims for Unemployment Insurance

Gulf Coast Region - Continuing UI Claims Historical Estimates and Actual  
June 1990 to June 2020 (monthly averages)

COVID-19



Source: Texas Workforce Commission, DOLETA, and author's calculations

Axis Title

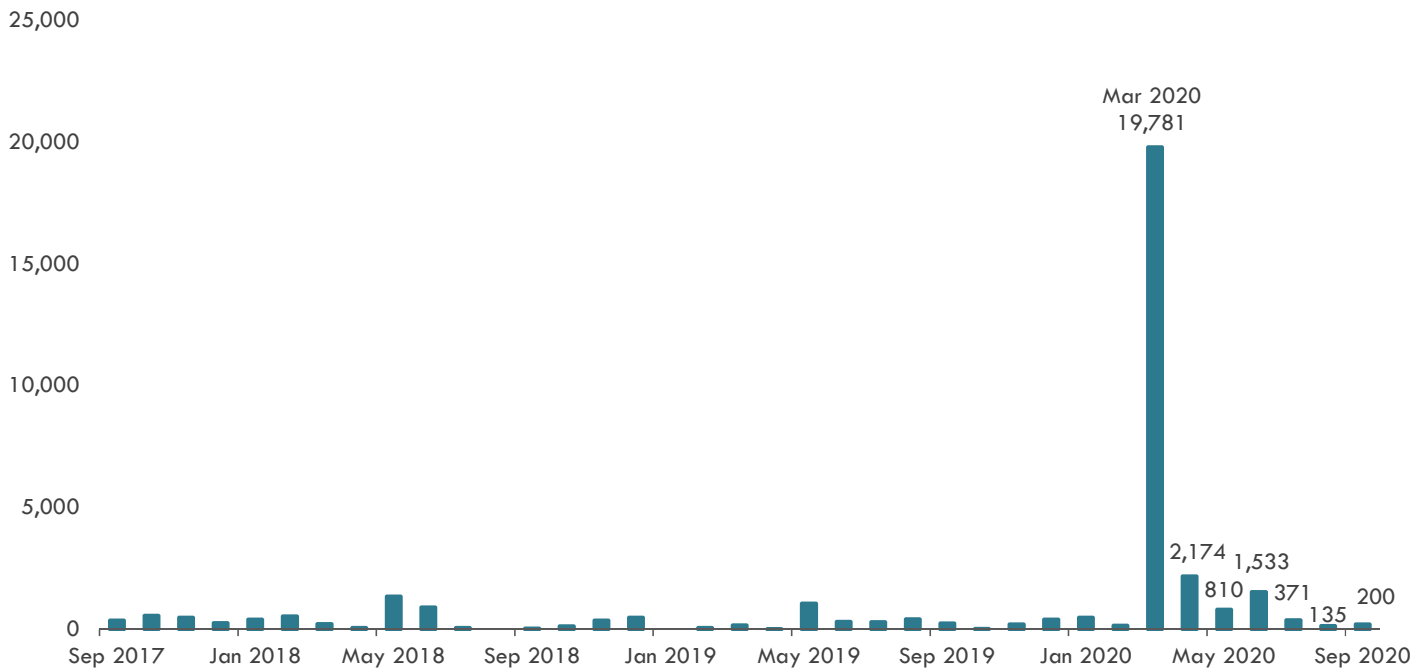
\*Note: All values from April 2017 to June 2020 are actual continuing claims as of the 12th of the month issued at the time of release of monthly CES and LAUS data.

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## WARN Notices

(last update: 7/17/20)

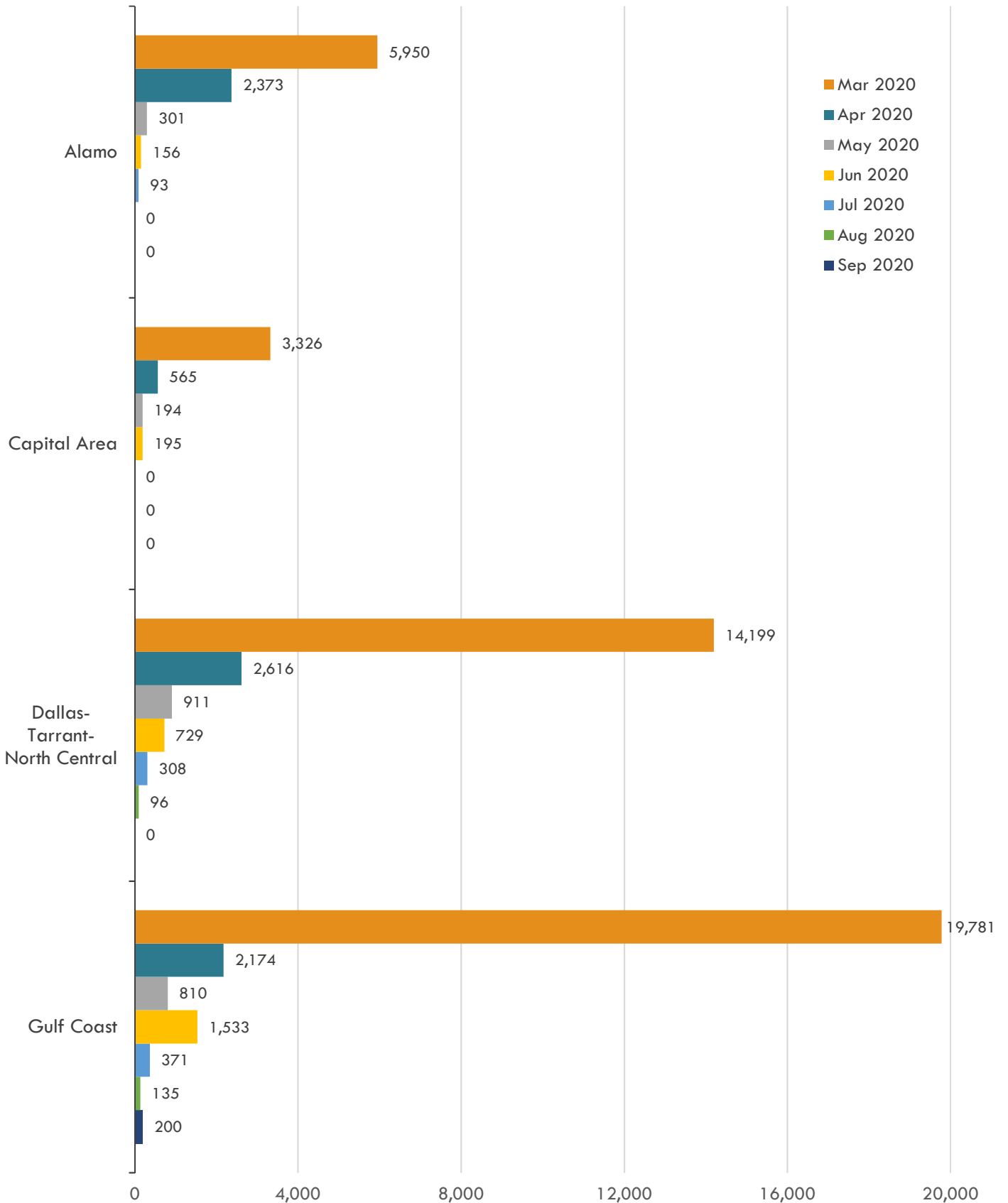
Gulf Coast WDA WARN Notice Total Reported Layoffs by Month  
Sept 2017 to Sept 2020



Source: Texas Workforce Commission

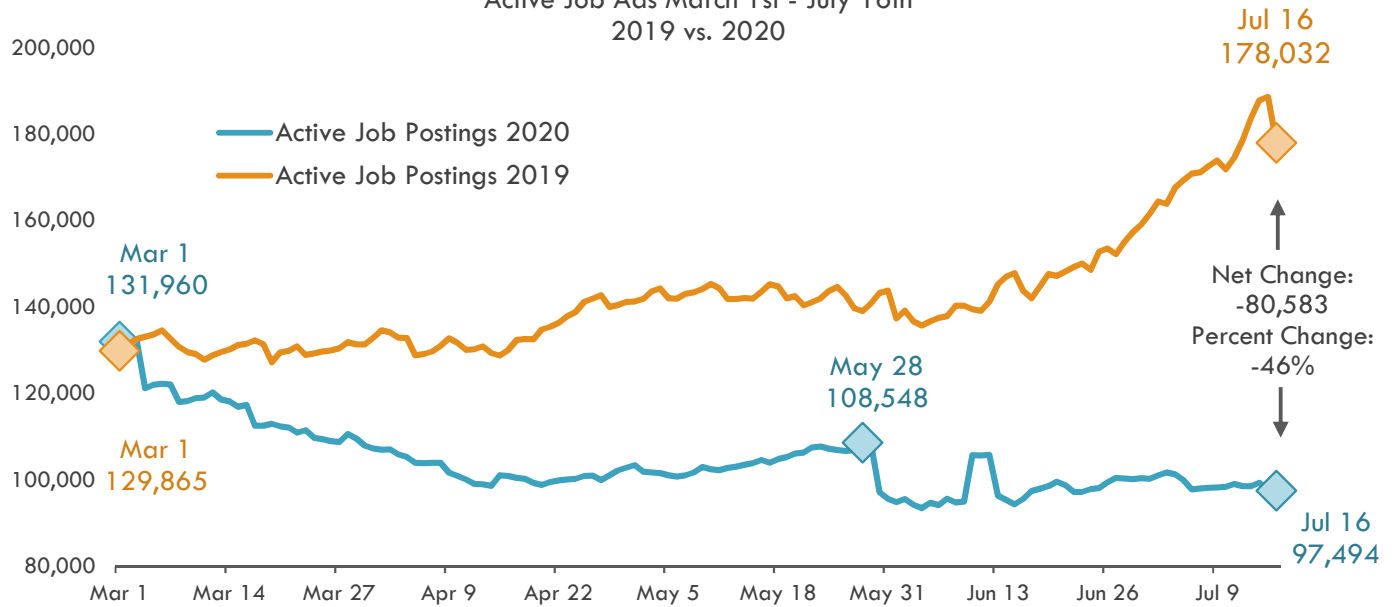
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## Major Texas Metro WDAs WARN Notice Total Reported Layoffs by Month March-Sept 2020



## Unique Job Ads

13-County Gulf Coast Region Daily  
Active Job Ads March 1st - July 16th  
2019 vs. 2020



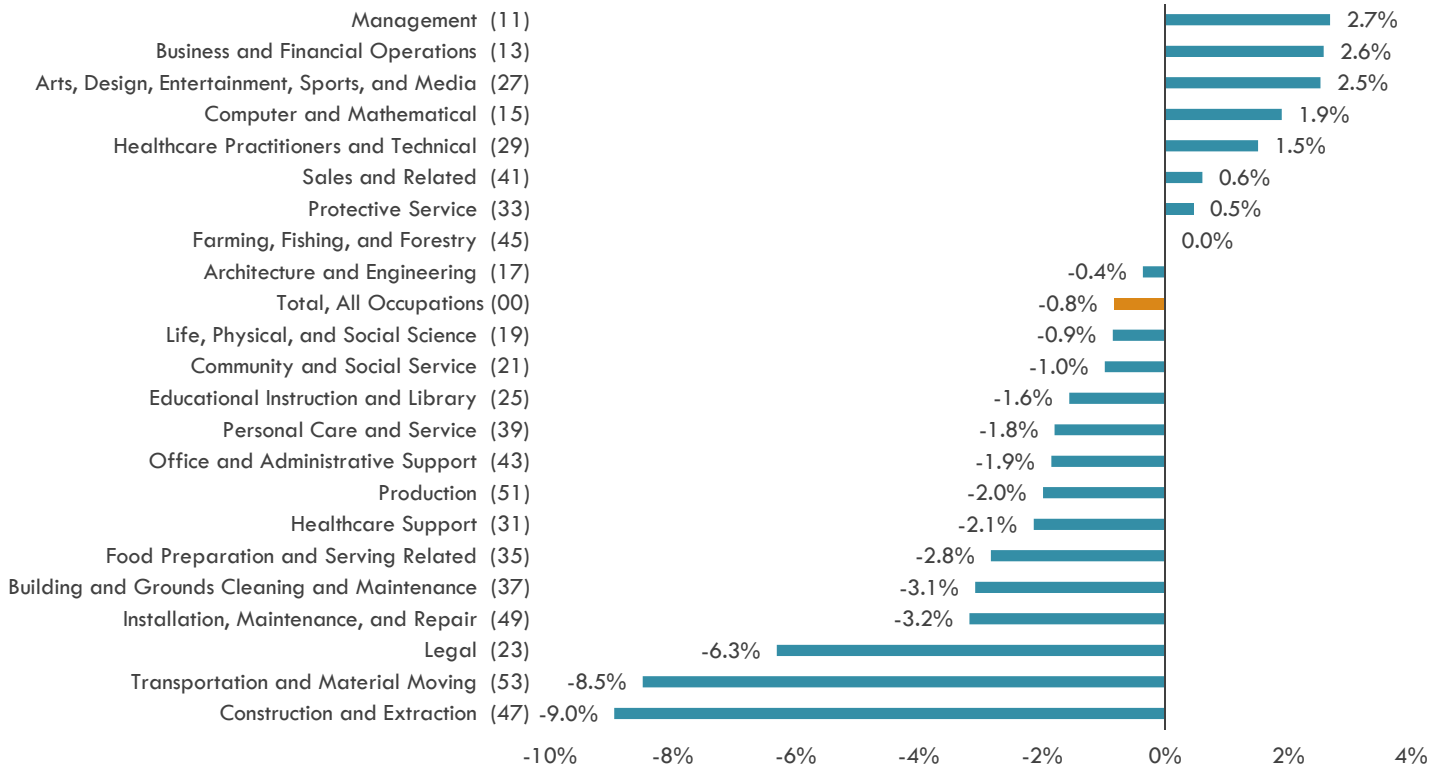
Source: EMSI

\*Note: due to a mass expiration of job ads at the end May and the removal of active yet under-viewed ads, total job ads peaked on 5/28 resulting in an -18% decline over the following 20 days. This phenomenon was first observed in the 6/7 update of this report remains of the effective date of this chart.

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## Change in Job Ads by Occupation

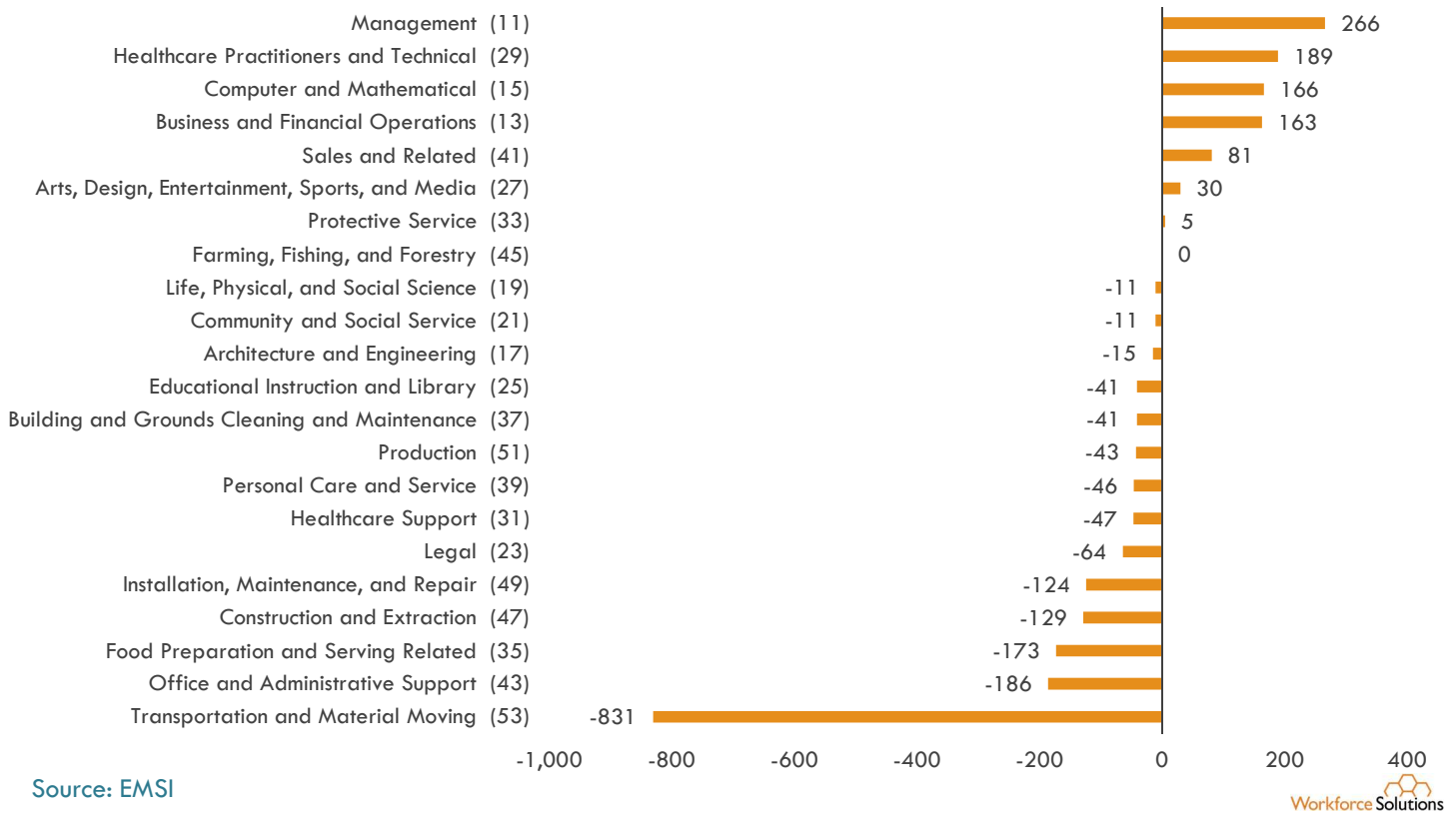
Gulf Coast 7-Days over 7-Days % Change in No. of Job Ads by Major Occupational Family  
(July, 16 2020 to July, 9 2020 over July, 8 2020 to July, 1 2020)



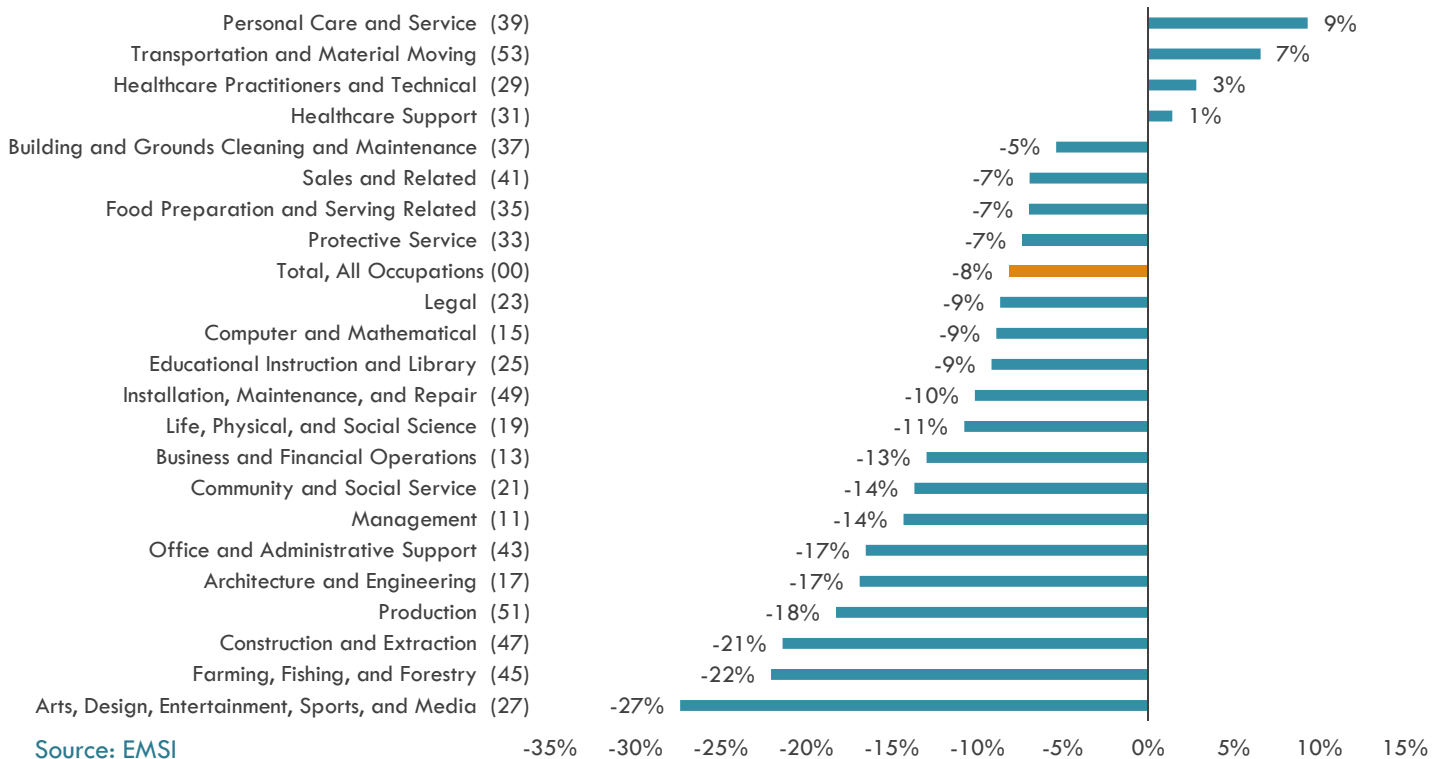
Source: EMSI

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Gulf Coast 7-Days over 7-Days Net Change in No. of Job Ads by Major Occupational Family  
(July, 16 2020 to July, 9 2020 over July, 8 2020 to July, 1 2020)

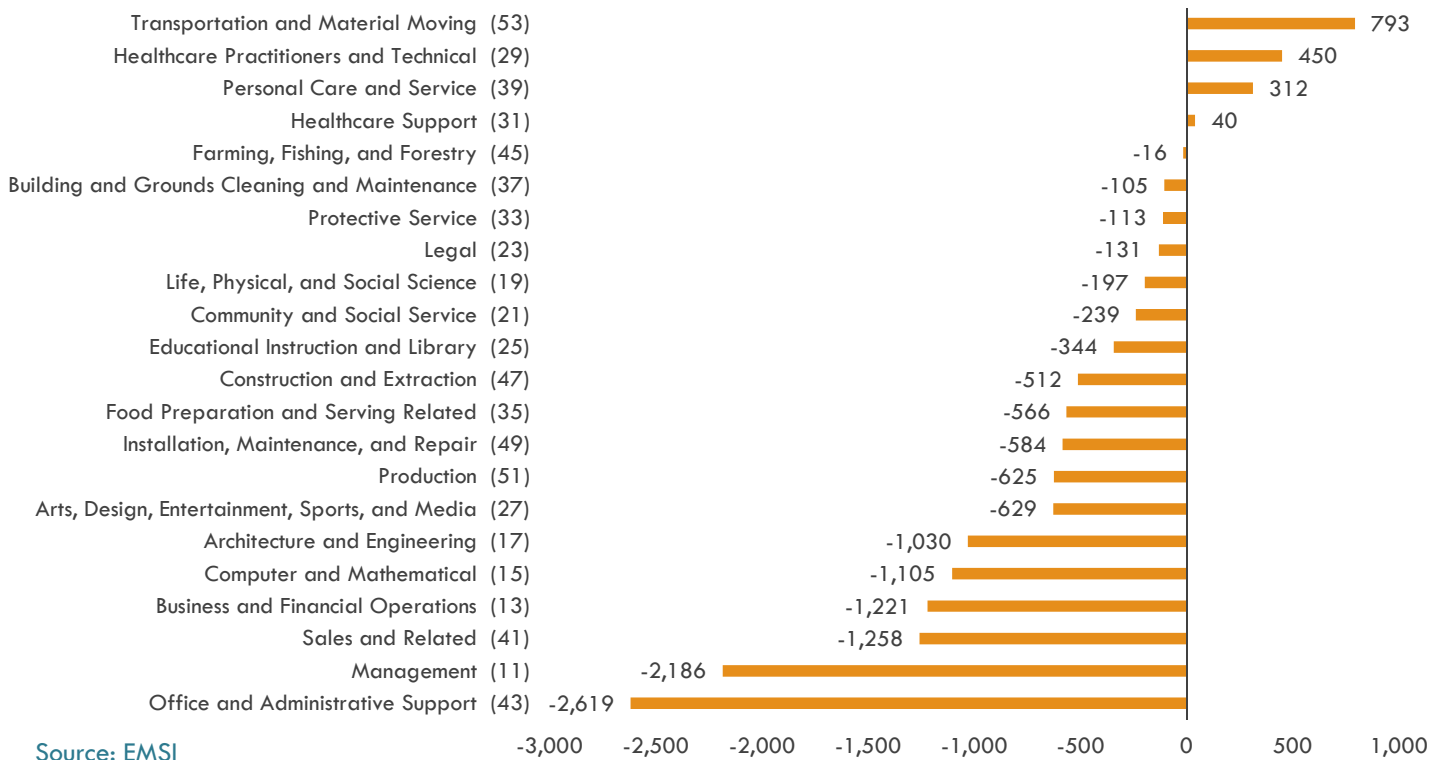


Gulf Coast 30-Days over 30-Days % Change in No. of Job Ads by Major Occupational Family  
(July, 16 2020 to June, 16 2020 over June, 15 2020 to May, 16 2020)



\*Note: the mass expiration of job ads event on 5/28 now falls within the 30-day over 30-day period referenced above. As a result trends within this timeframe should be viewed with caution.

### Gulf Coast 30-Days over 30-Days Net Change in No. of Job Ads by Major Occupational Family (July, 16 2020 to June, 16 2020 over June, 15 2020 to May, 16 2020)



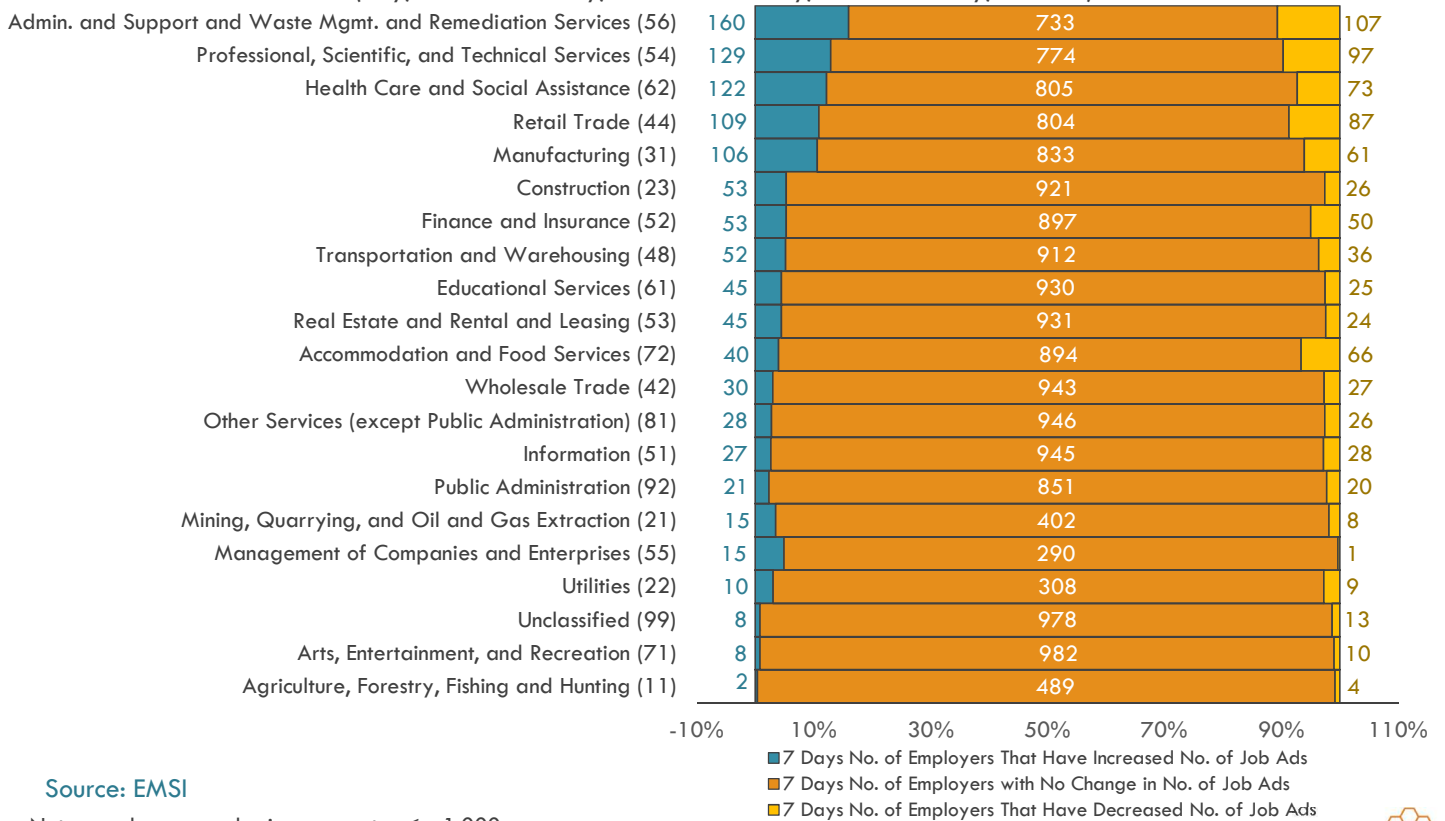
Source: EMSI

\*Note: the mass expiration of job ads event on 5/28 now falls within the 30-day over 30-day period referenced above. As a result trends within this timeframe should be viewed with caution.

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### Change in Job Ads by Sector

#### Gulf Coast Region 7-Days over 7-Days Count of Employers Adding or Reducing Job Ads by Sector (July, 16 2020 to July, 9 2020 over July, 8 2020 to July, 1 2020)



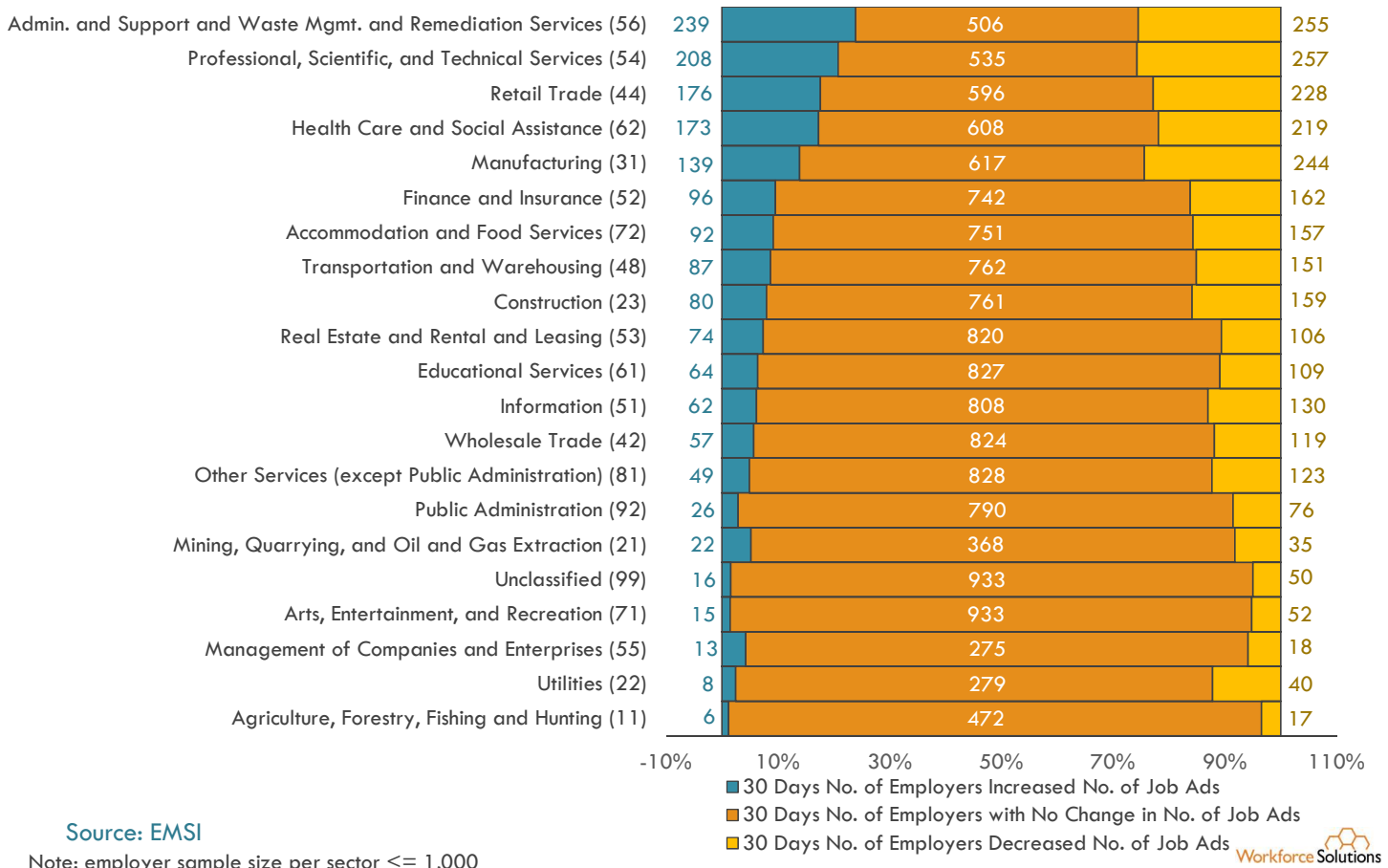
Source: EMSI

Note: employer sample size per sector <= 1,000

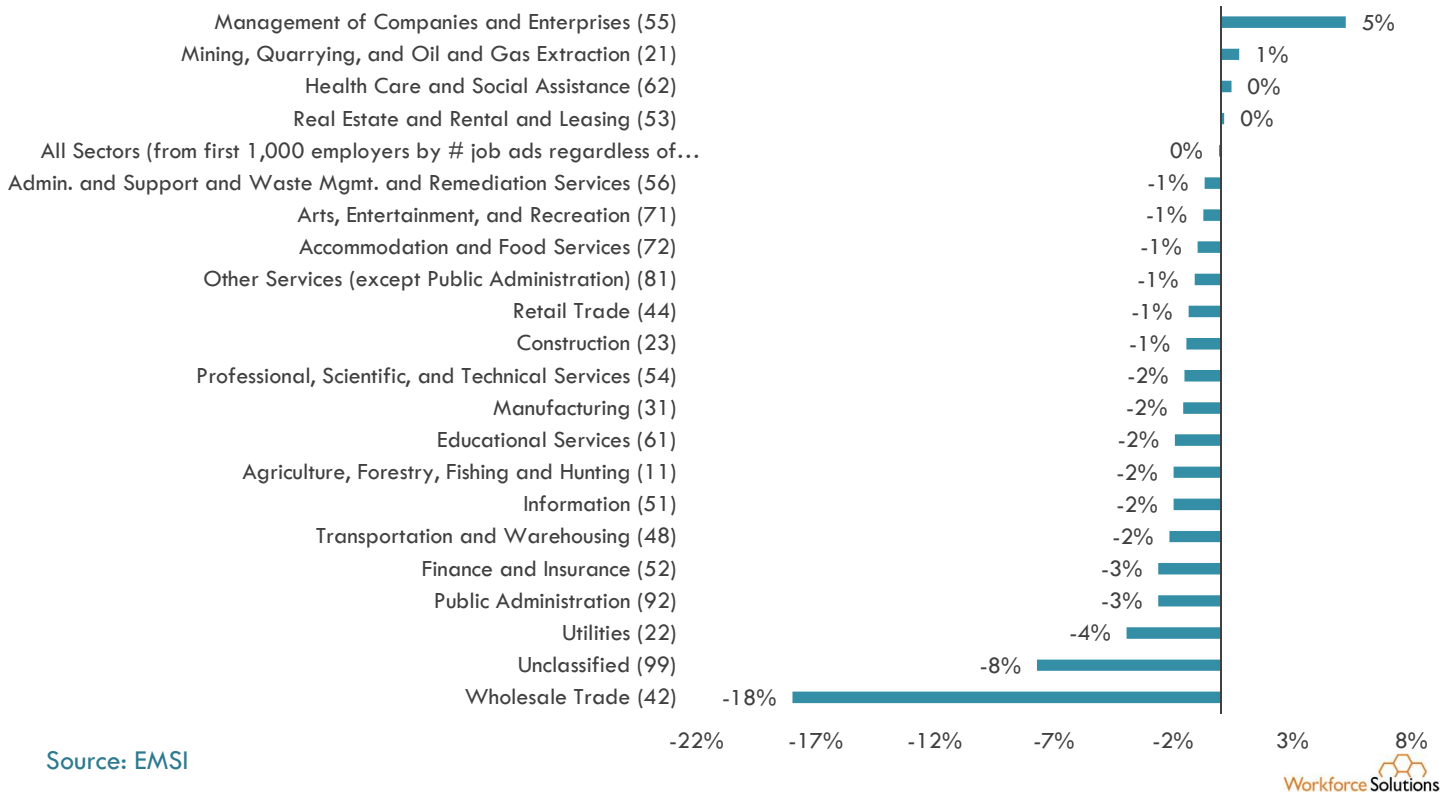
Workforce Solutions



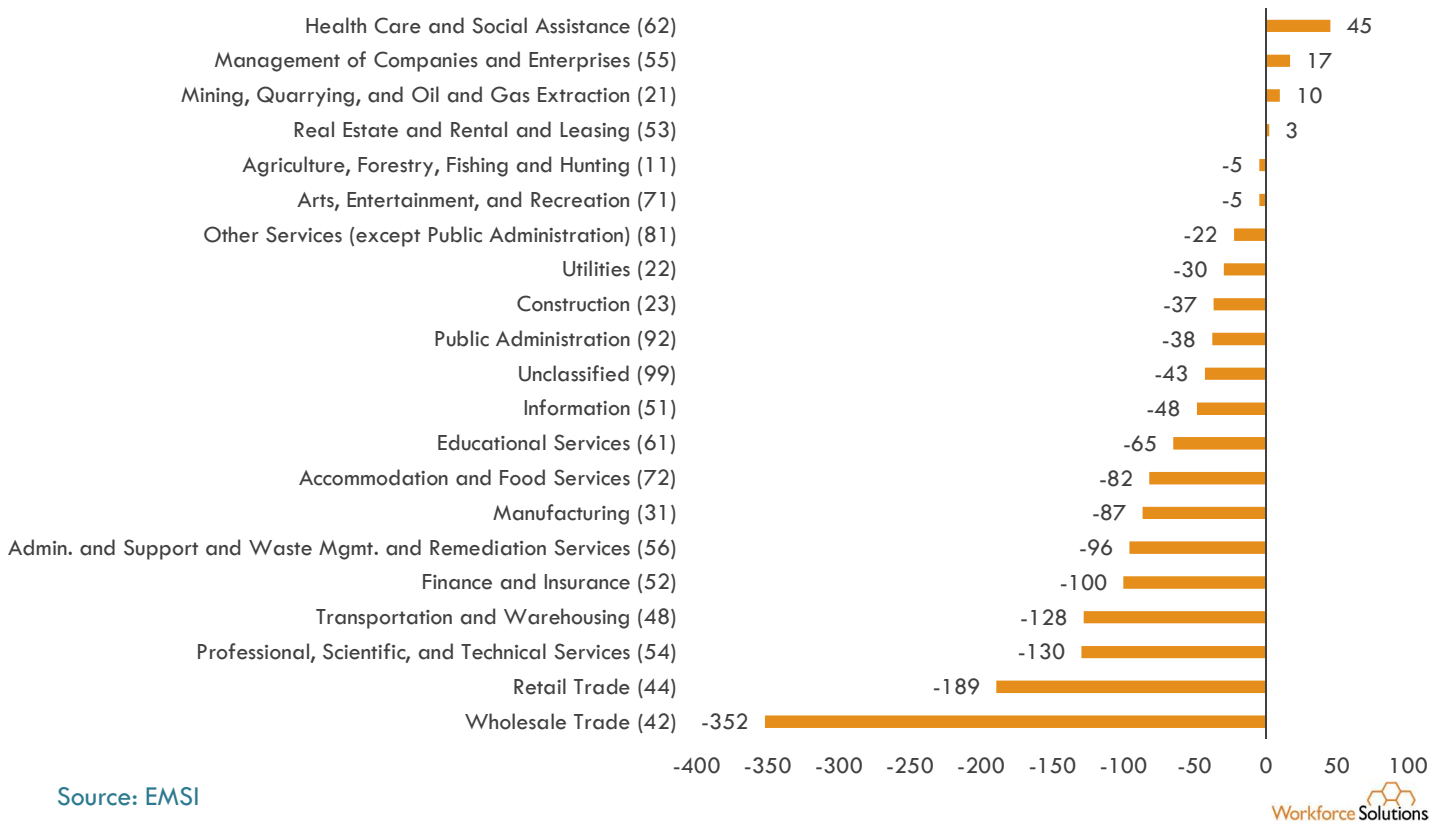
**Gulf Coast Region 30-Days over 30-Days Count of Employers Increasing or Decreasing Job Ads by Sector**  
(July, 16 2020 to June, 16 2020 over June, 15 2020 to May, 16 2020)



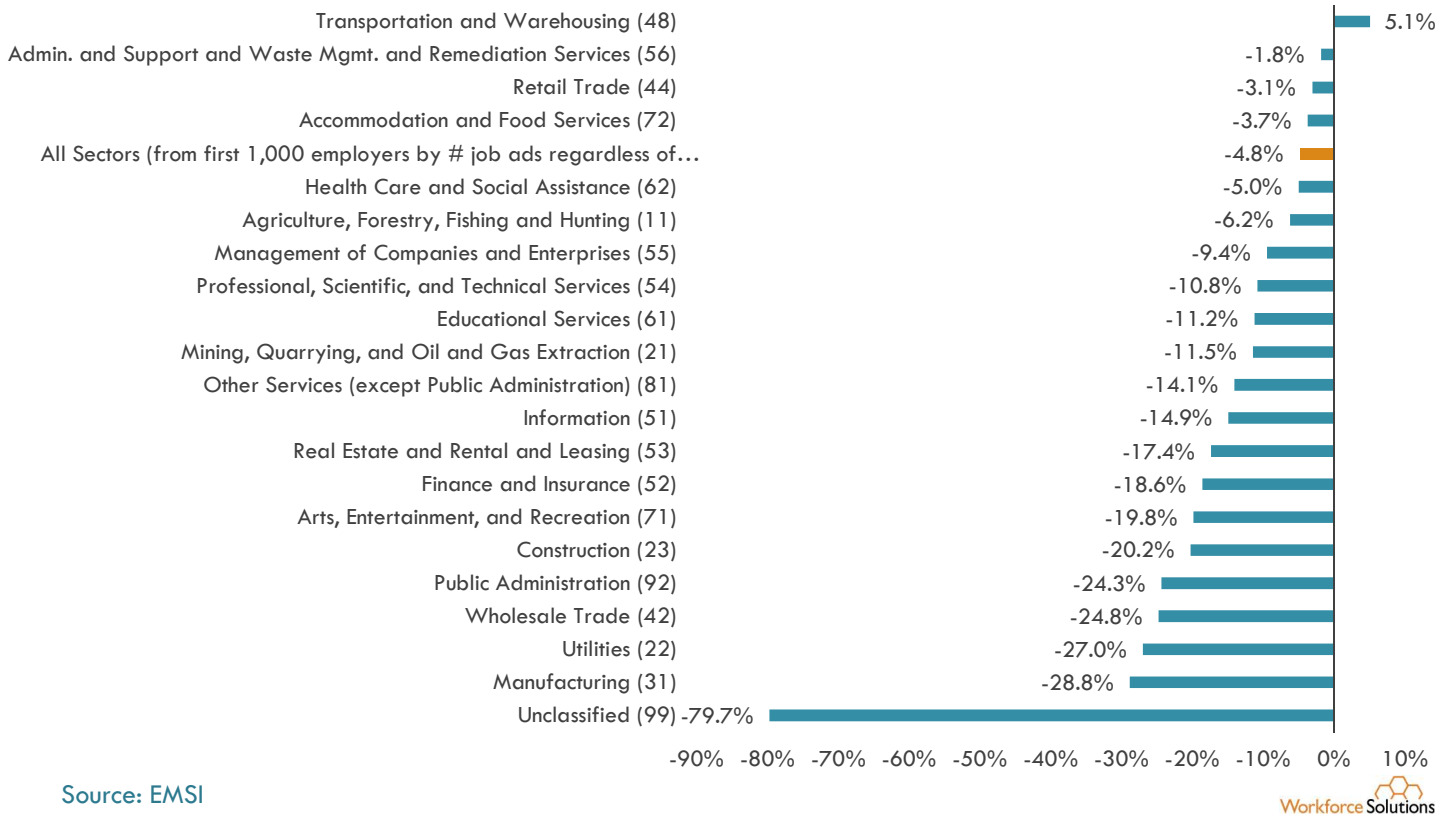
**Gulf Coast Region 7-Days over 7-Days % Change in No. of Job Ads by Sector**  
(July, 16 2020 to July, 9 2020 over July, 8 2020 to July, 1 2020)



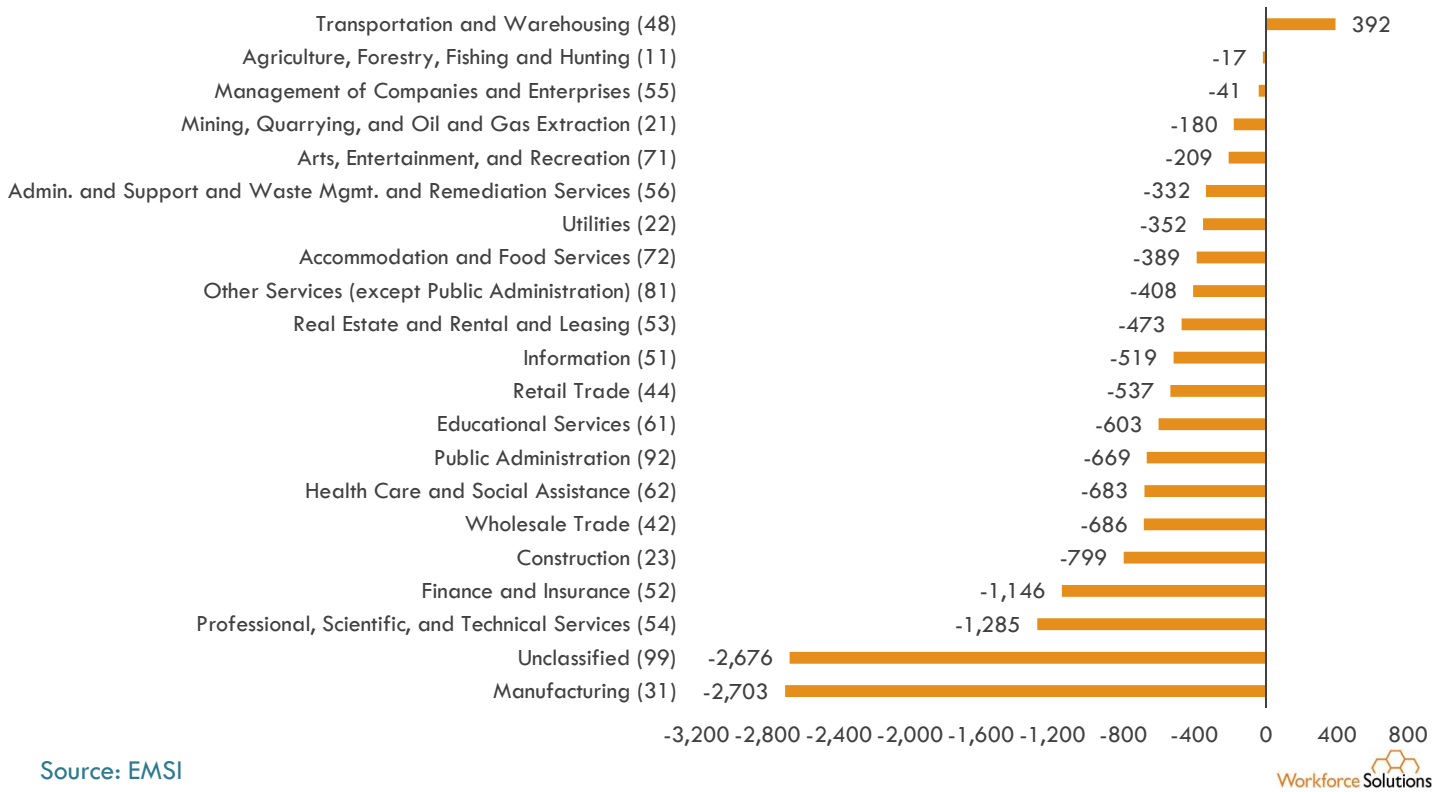
Gulf Coast Region 7-Days over 7-Days Net Change in No. of Job Ads by Sector  
(July, 16 2020 to July, 9 2020 over July, 8 2020 to July, 1 2020)



Gulf Coast Region 30-Days over 30-Days % Change in No. of Job Ads by Sector  
(July, 16 2020 to June, 16 2020 over June, 15 2020 to May, 16 2020)

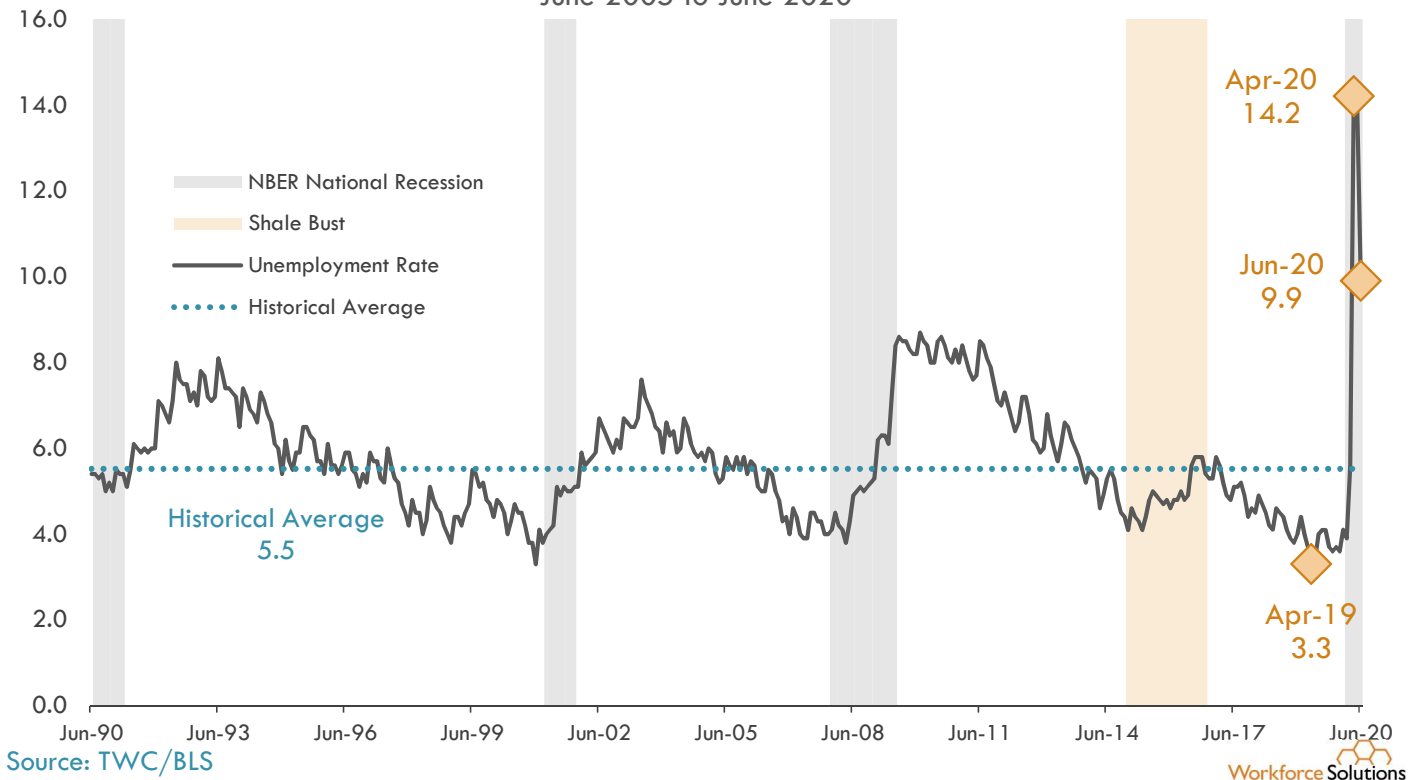


Gulf Coast Region 30-Days over 30-Days Net Change in No. of Job Ads by Sector  
(July, 16 2020 to June, 16 2020 over June, 15 2020 to May, 16 2020)



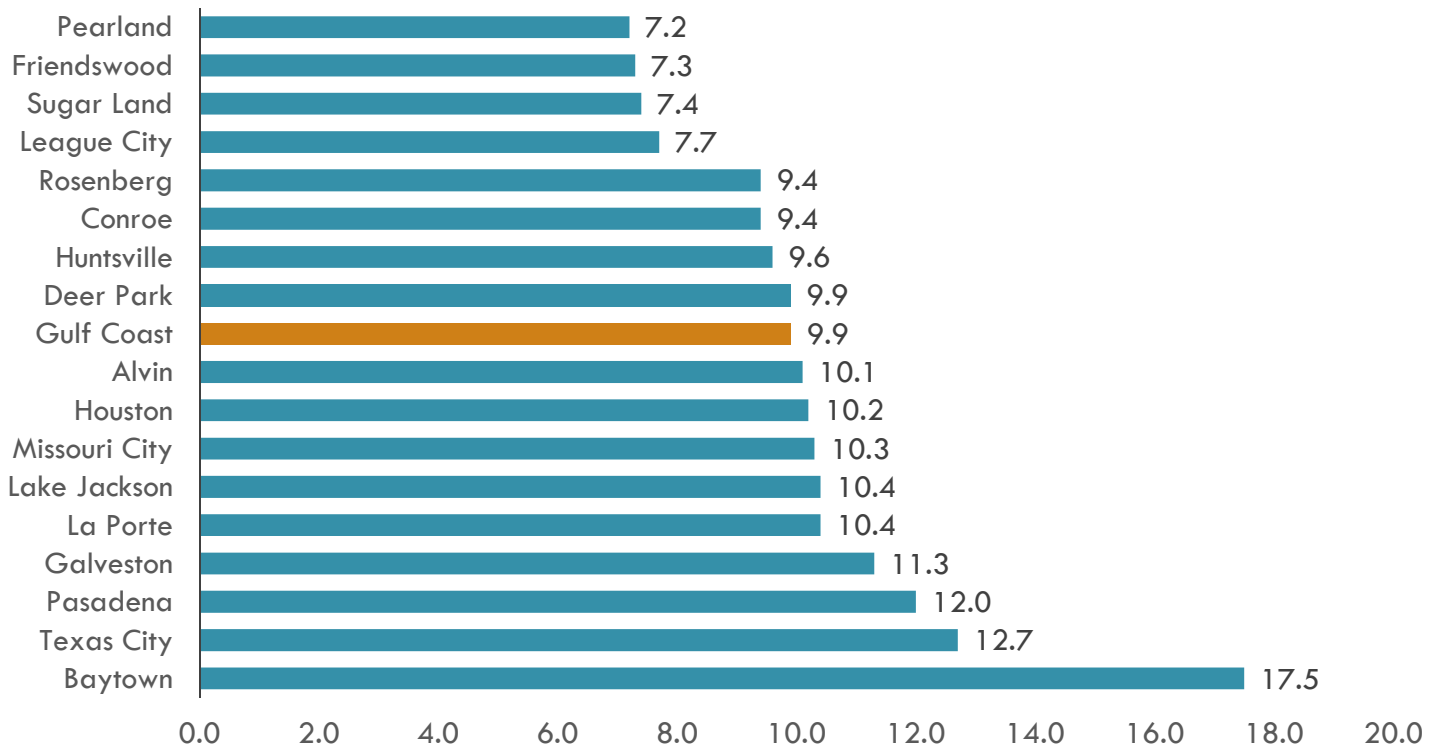
## Unemployment Rates

Gulf Coast Region: Unemployment Rate (NSA)  
June 2005 to June 2020



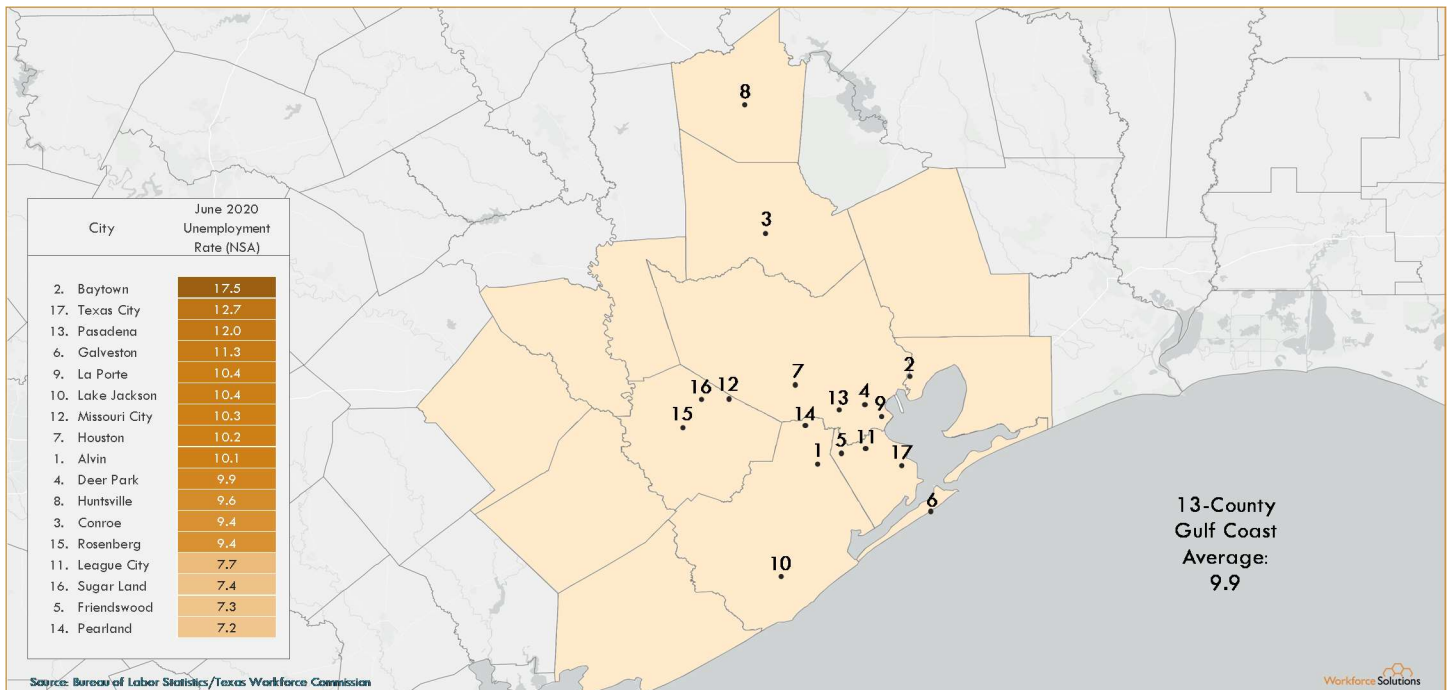
## Unemployment Rates: Cities

13-County Gulf Coast Region Cities Unemployment Rates  
June 2020 (NSA)



Source: Bureau of Labor Statistics/Texas Workforce Commission

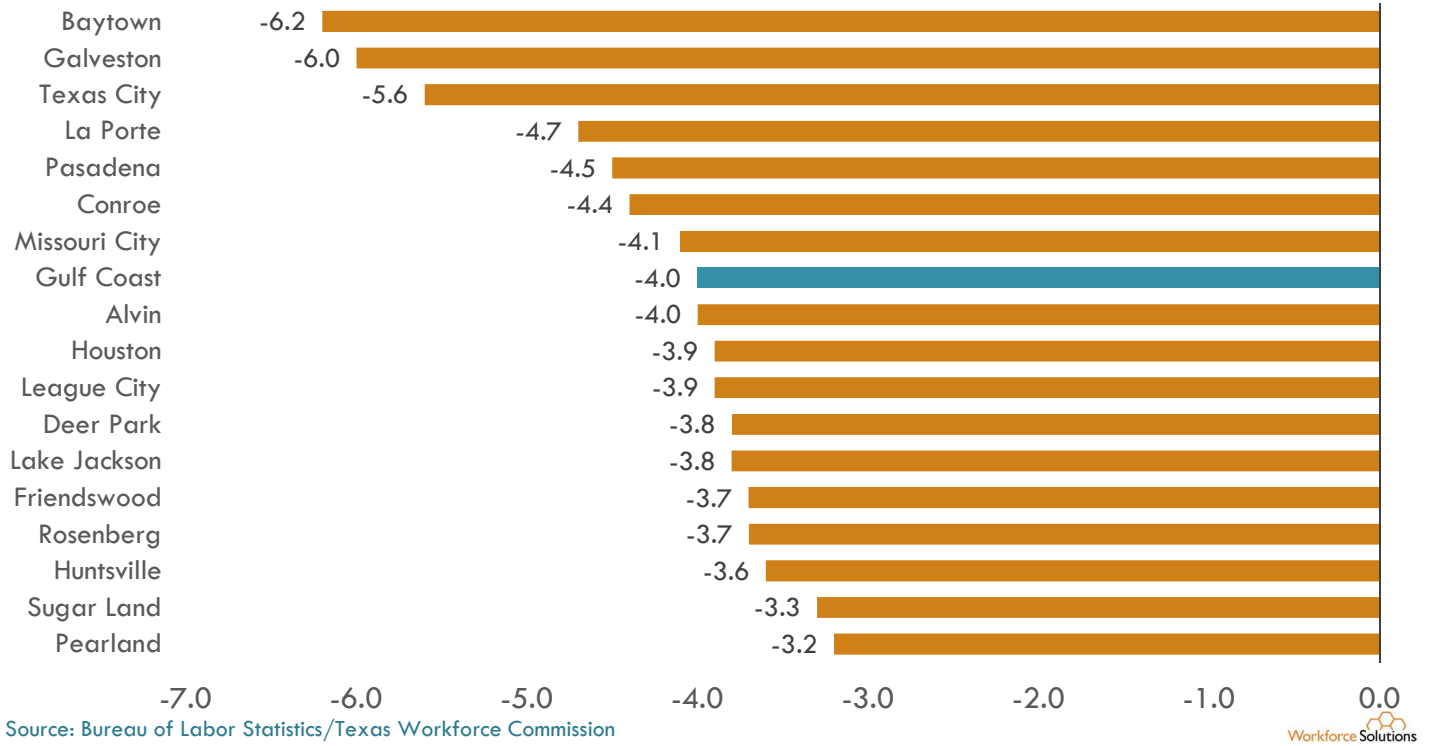
13-County Gulf Coast Region Cities Unemployment Rates  
June 2020  
(same information as preceding bar chart)



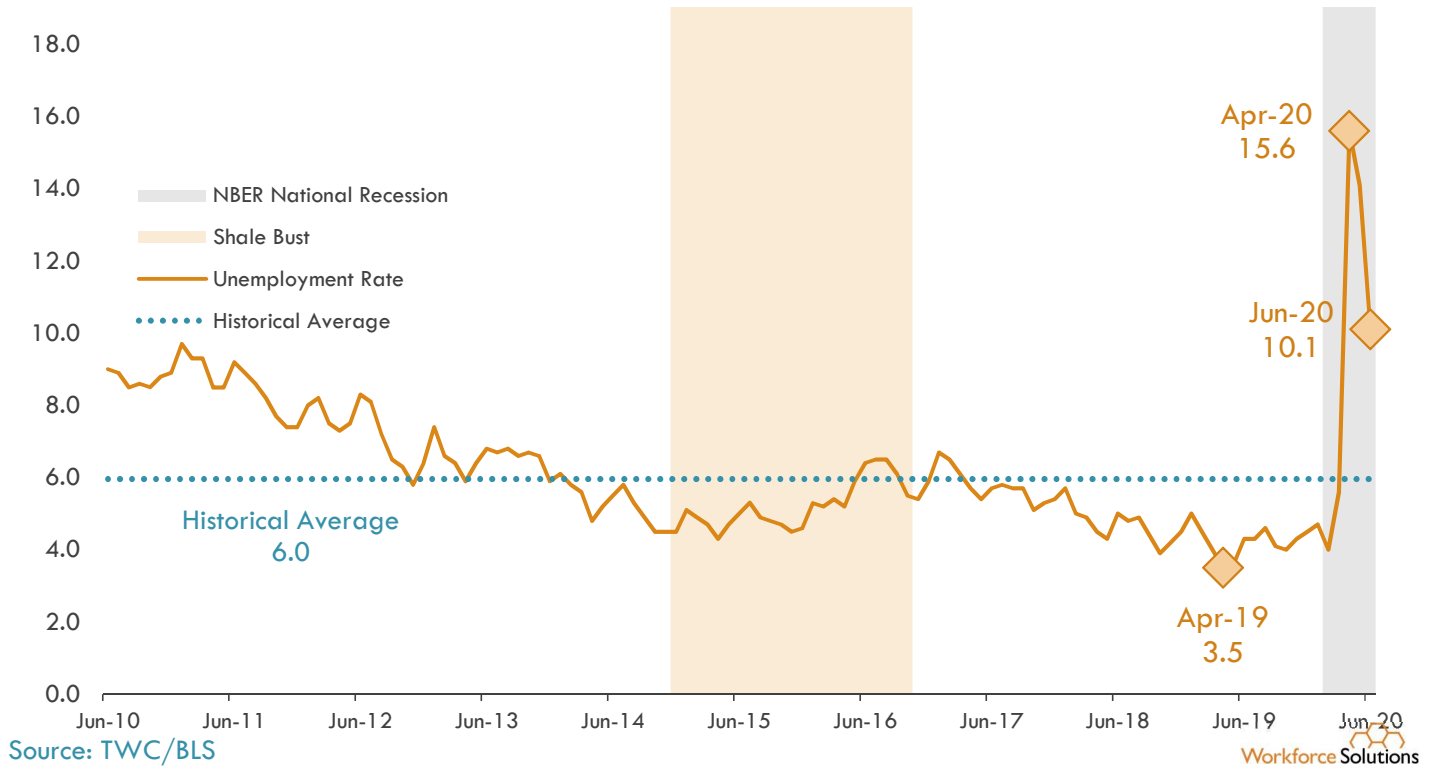
Source: Bureau of Labor Statistics/Texas Workforce Commission

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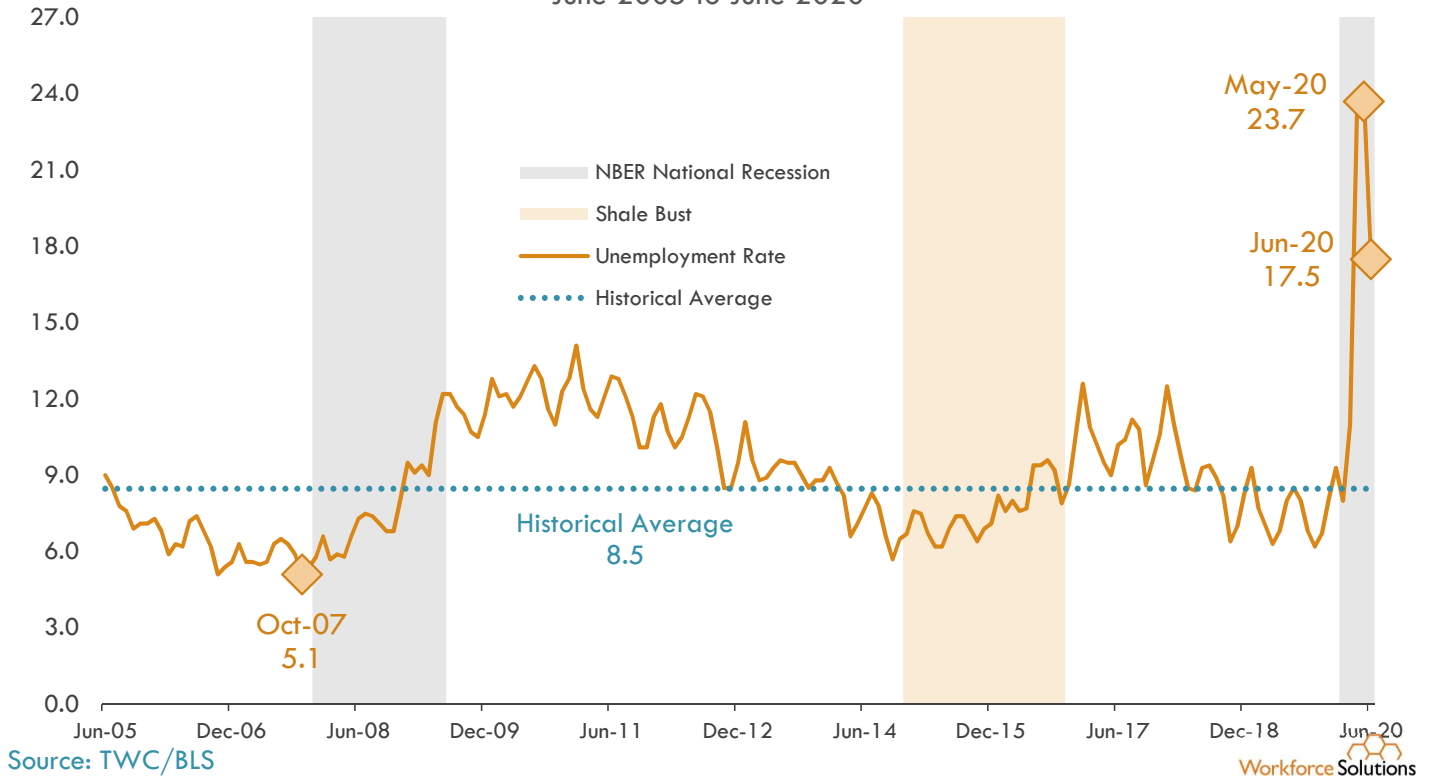
13-County Gulf Coast Region Cities Over-the-month Change in Unemployment Rate (NSA)  
May 2020 to Jun 2020



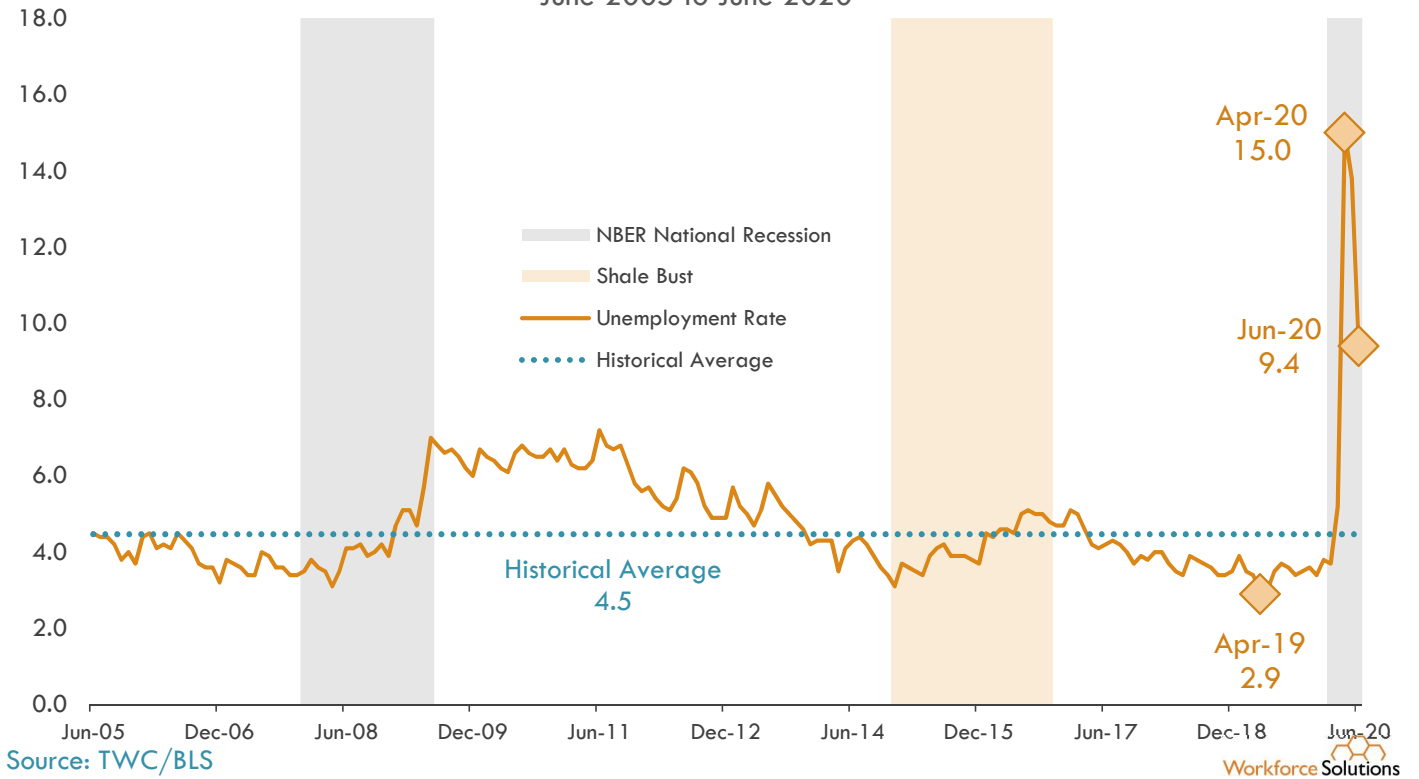
Alvin City: Unemployment Rate (NSA)  
June 2010 to June 2020



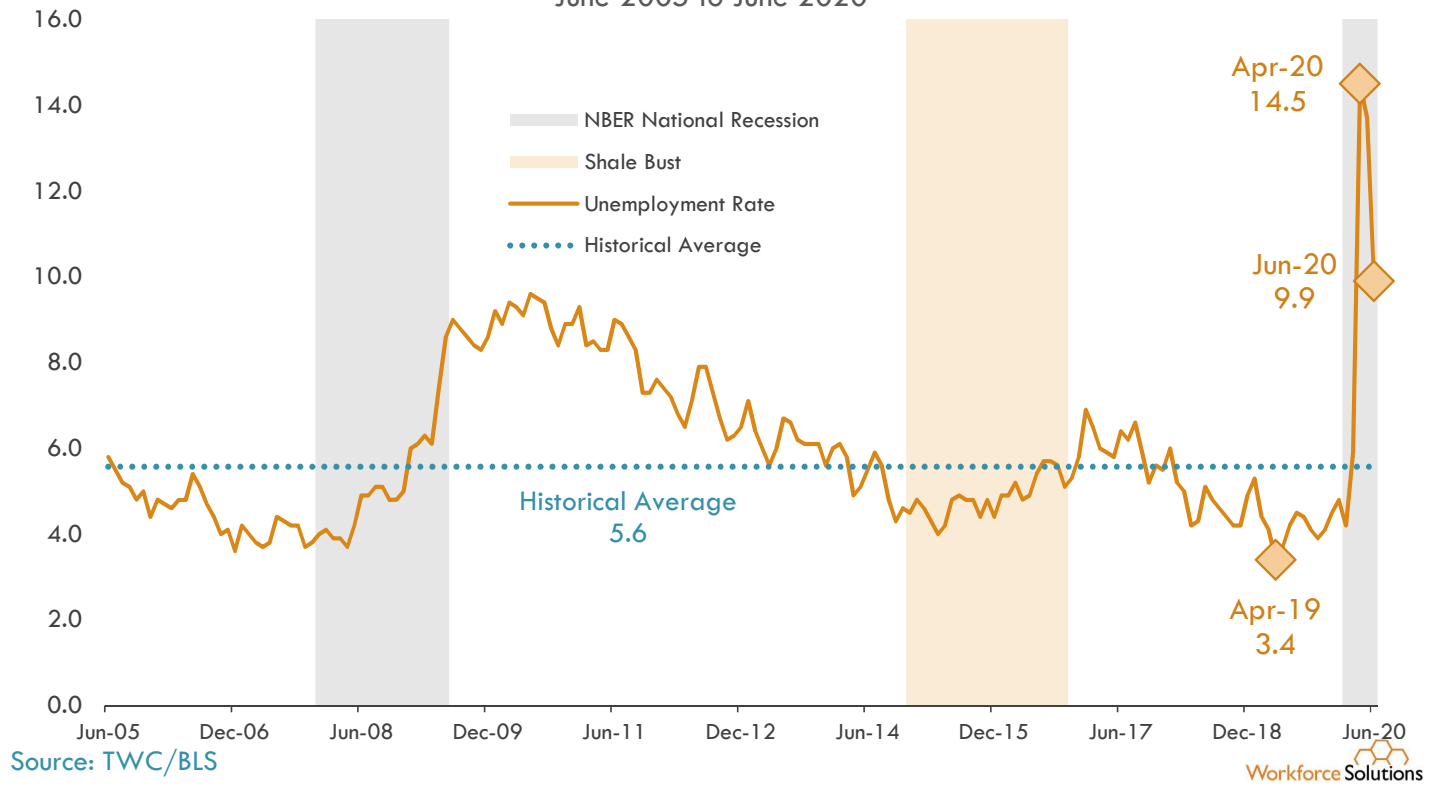
Baytown City: Unemployment Rate (NSA)  
June 2005 to June 2020



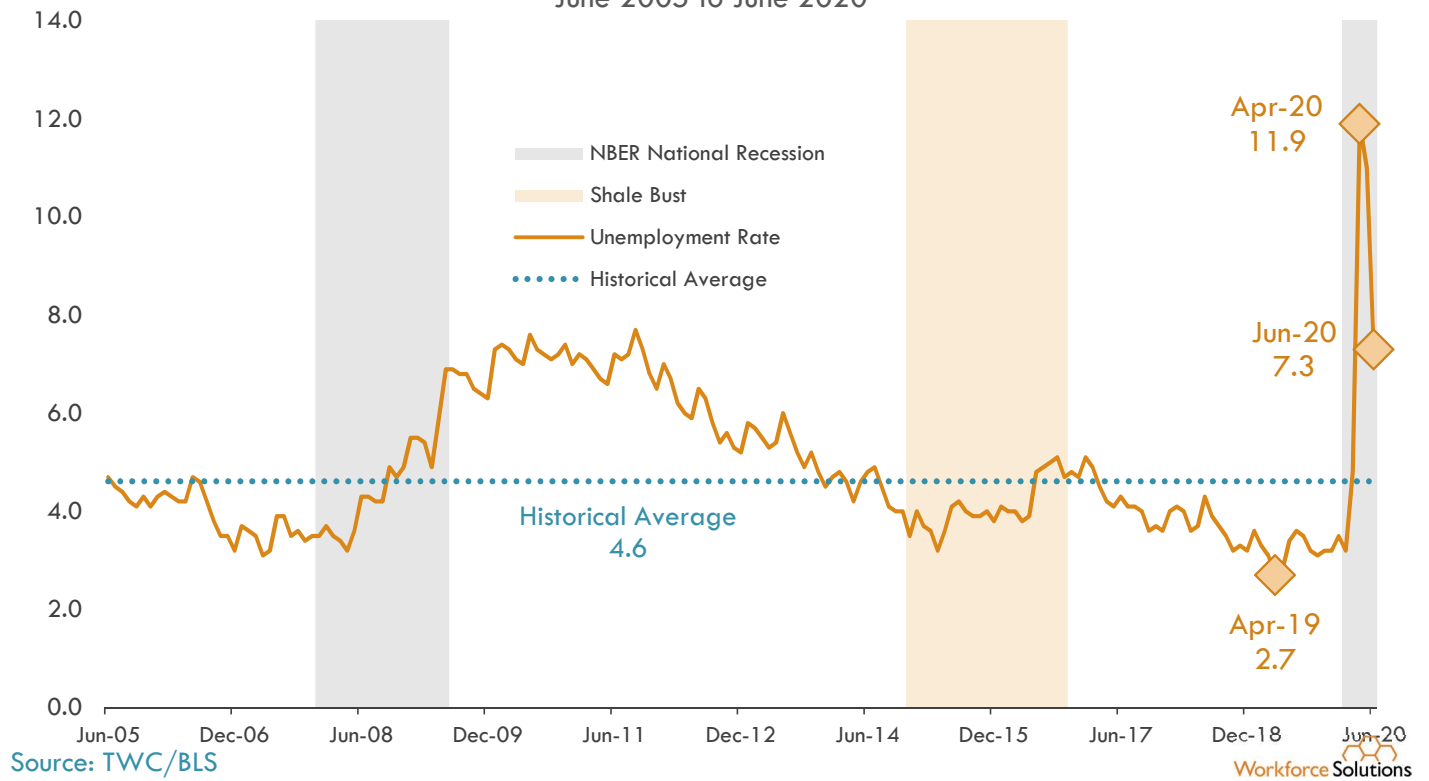
Conroe City: Unemployment Rate (NSA)  
June 2005 to June 2020



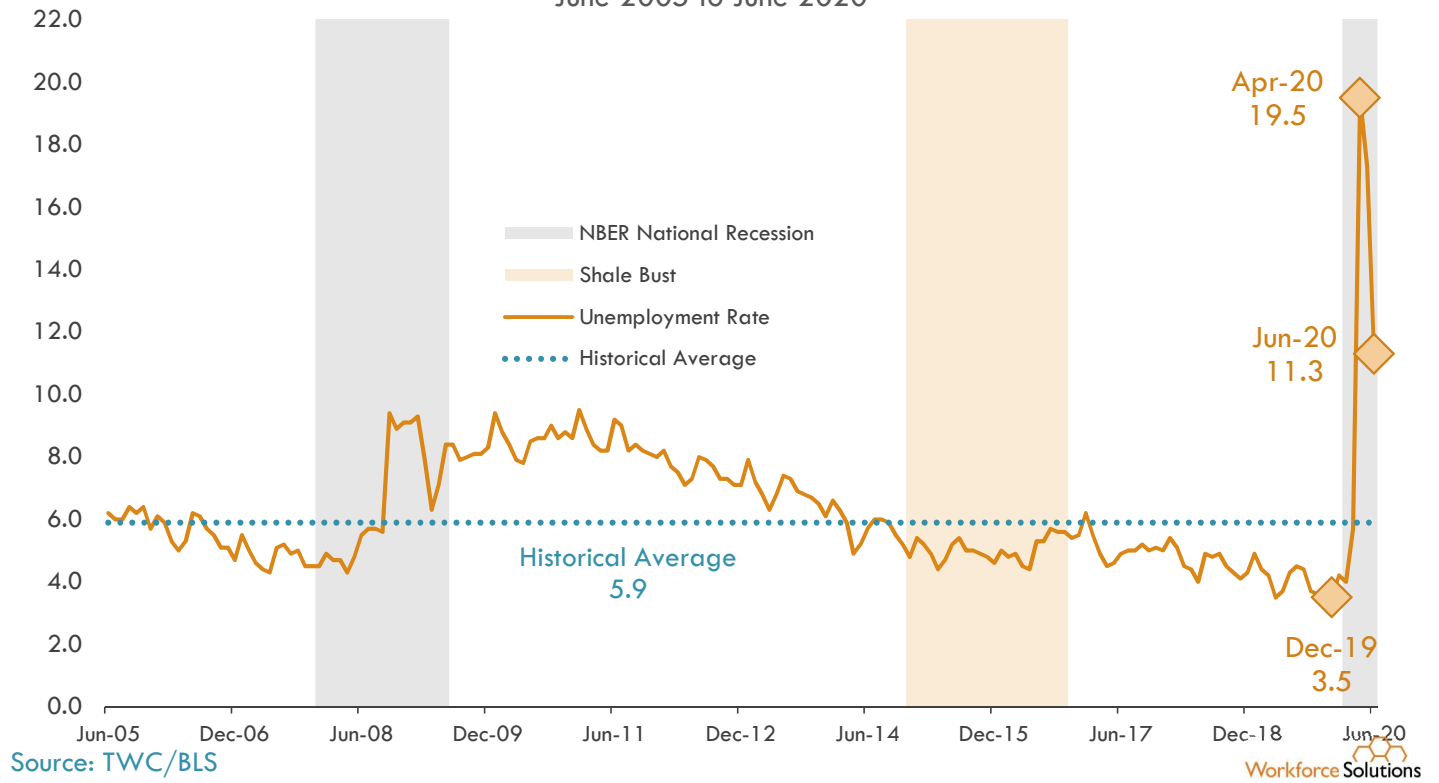
Deer Park City: Unemployment Rate (NSA)  
June 2005 to June 2020



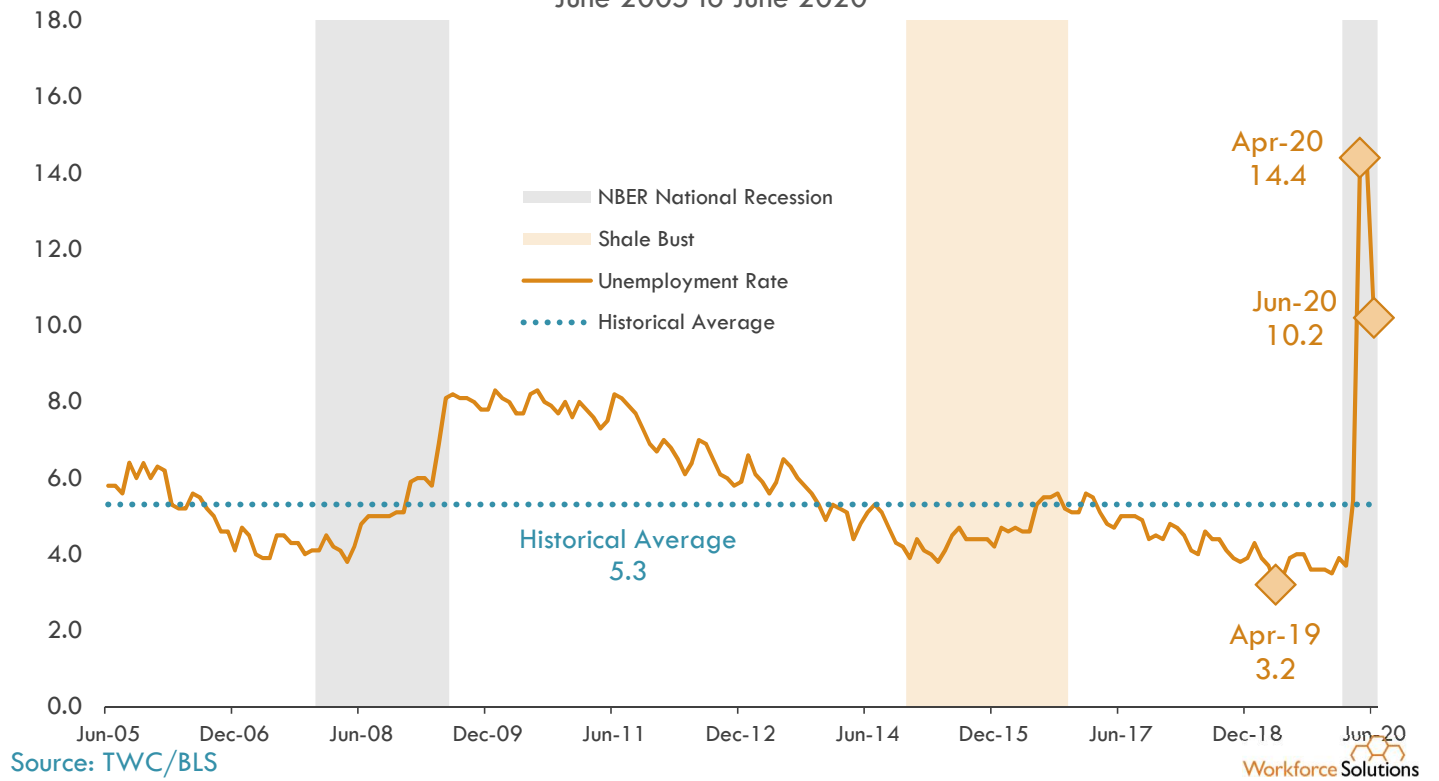
Friendswood City: Unemployment Rate (NSA)  
June 2005 to June 2020



Galveston City: Unemployment Rate (NSA)  
June 2005 to June 2020

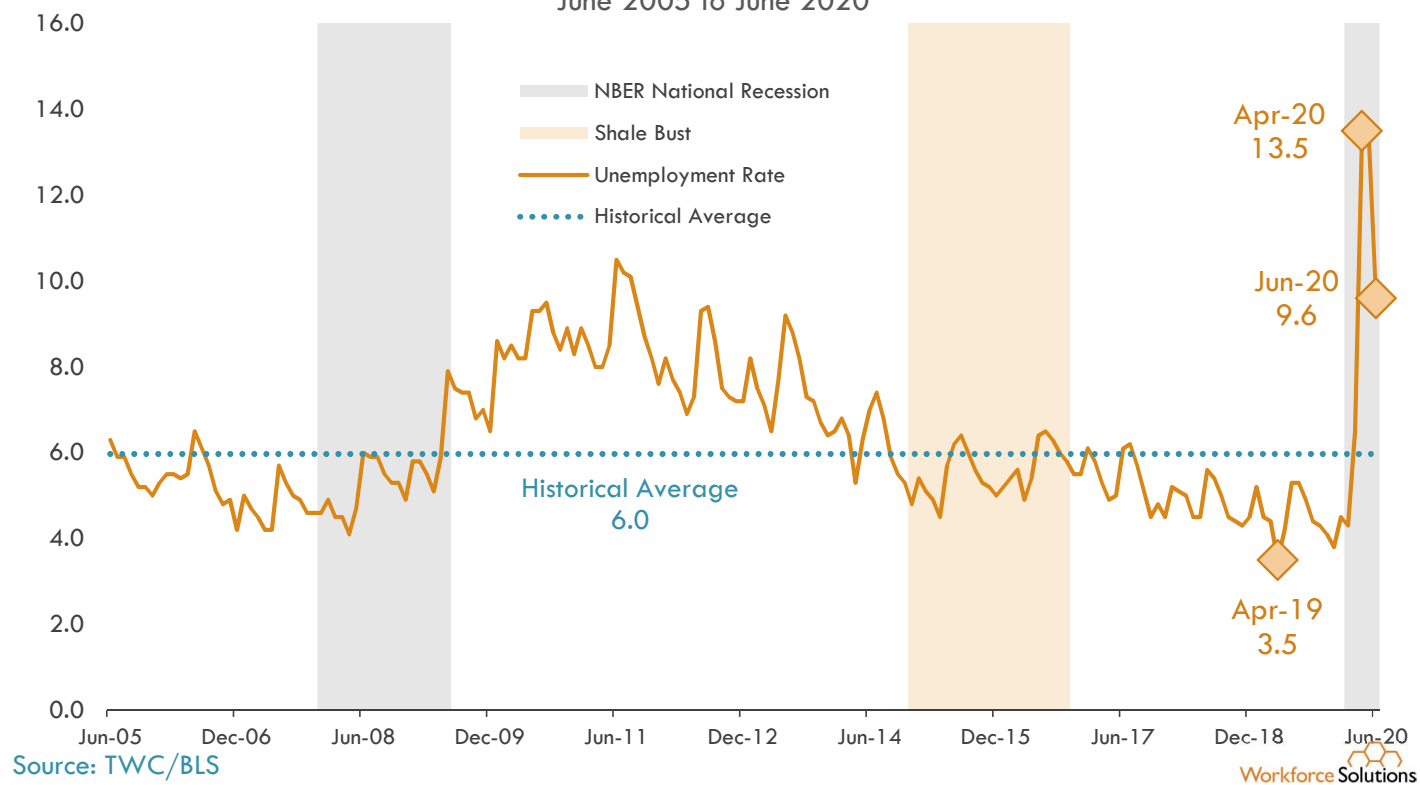


Houston City: Unemployment Rate (NSA)  
June 2005 to June 2020

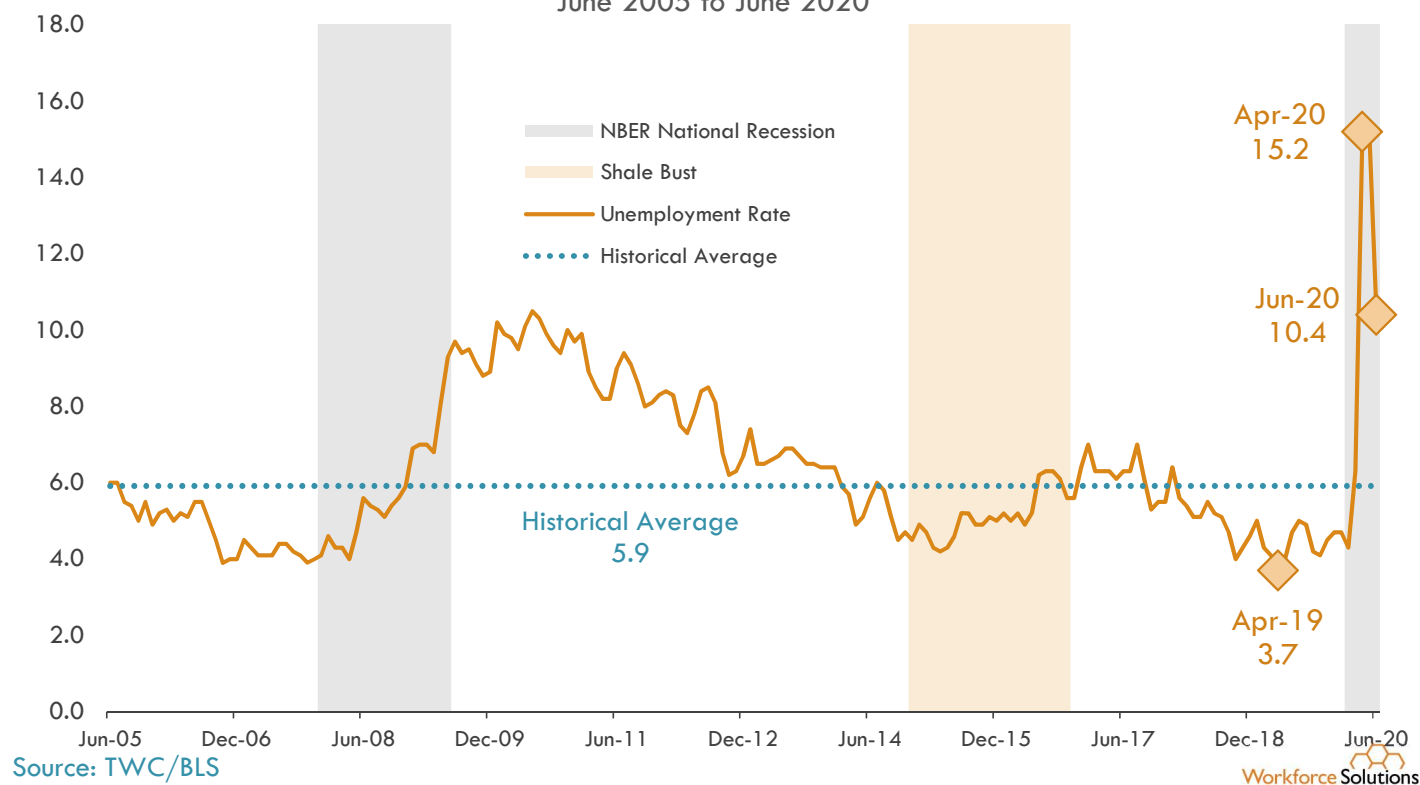




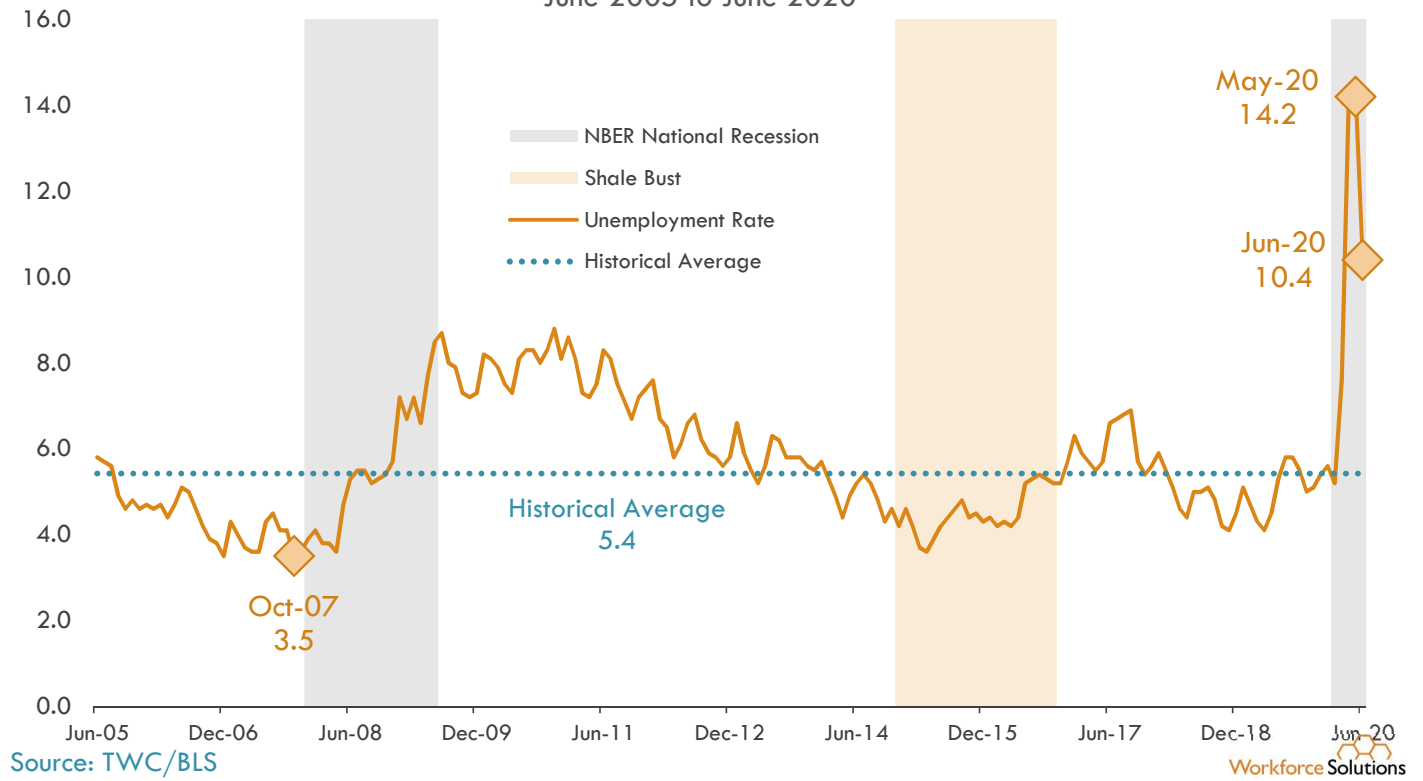
Huntsville City: Unemployment Rate (NSA)  
June 2005 to June 2020



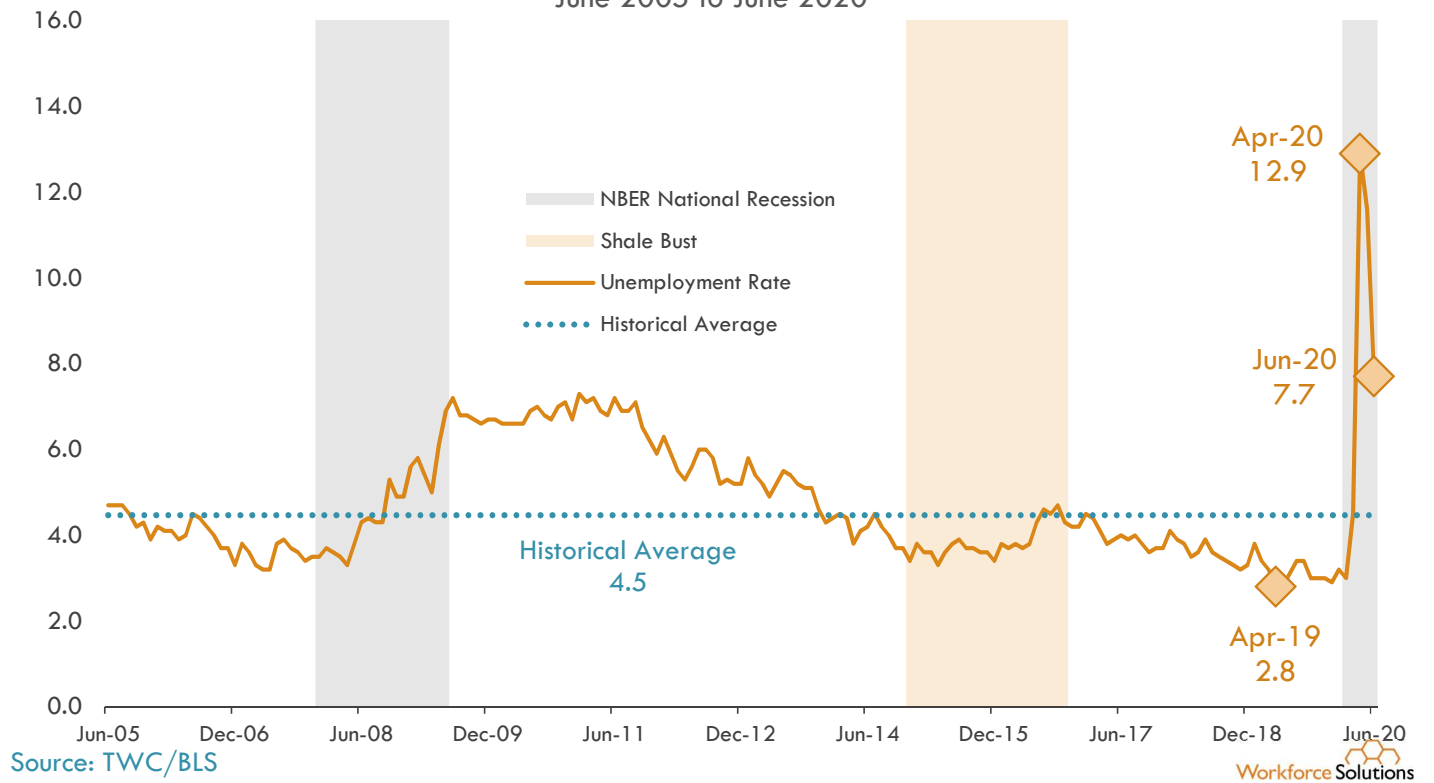
La Porte City: Unemployment Rate (NSA)  
June 2005 to June 2020



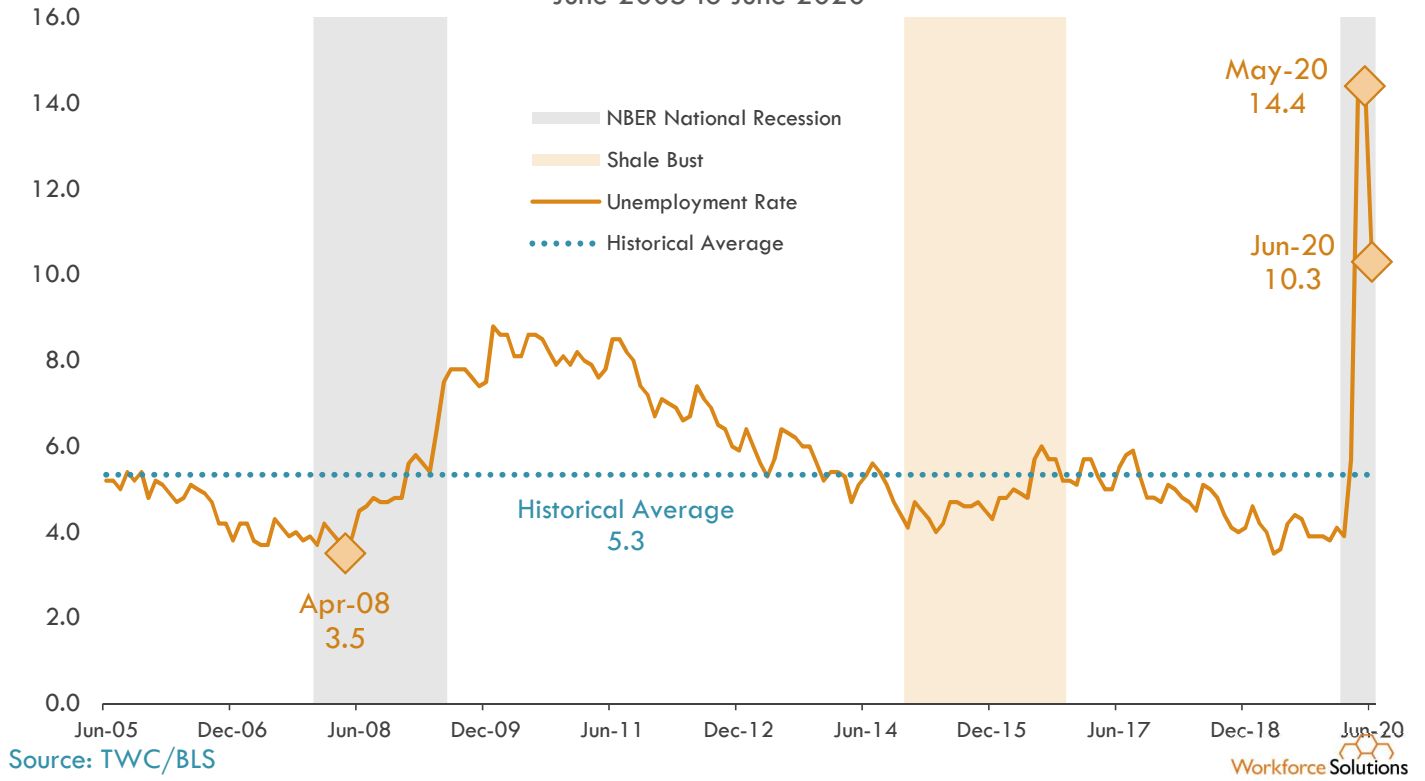
Lake Jackson City: Unemployment Rate (NSA)  
June 2005 to June 2020



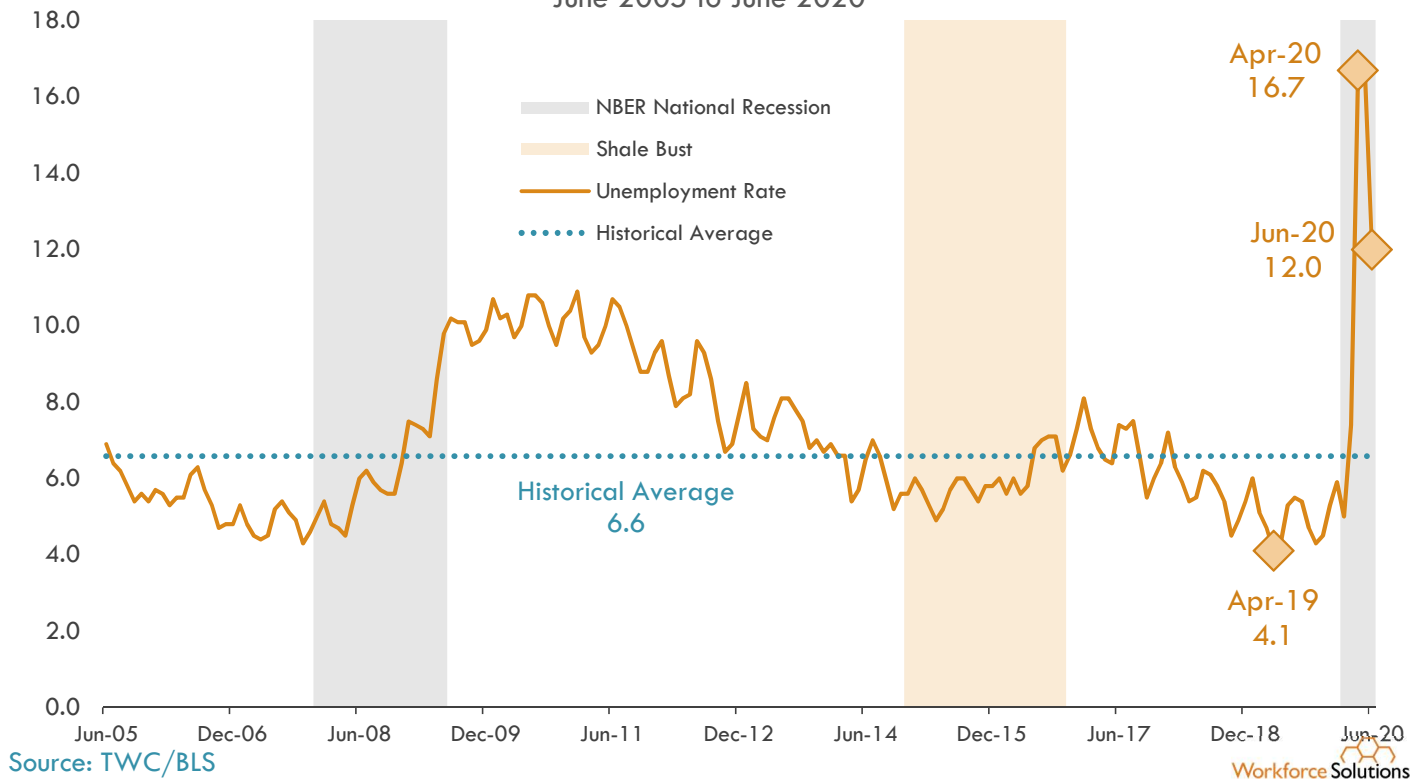
League City City: Unemployment Rate (NSA)  
June 2005 to June 2020



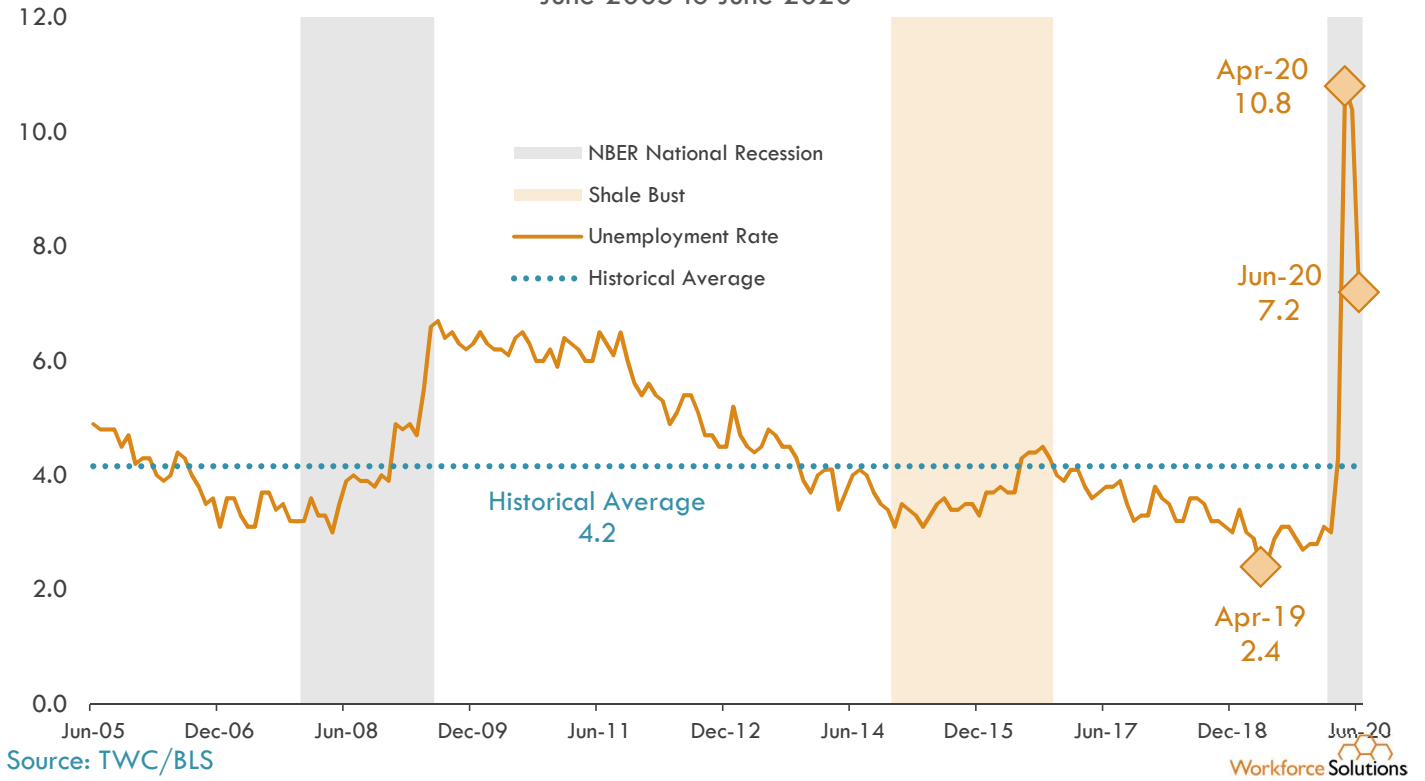
Missouri City City: Unemployment Rate (NSA)  
June 2005 to June 2020



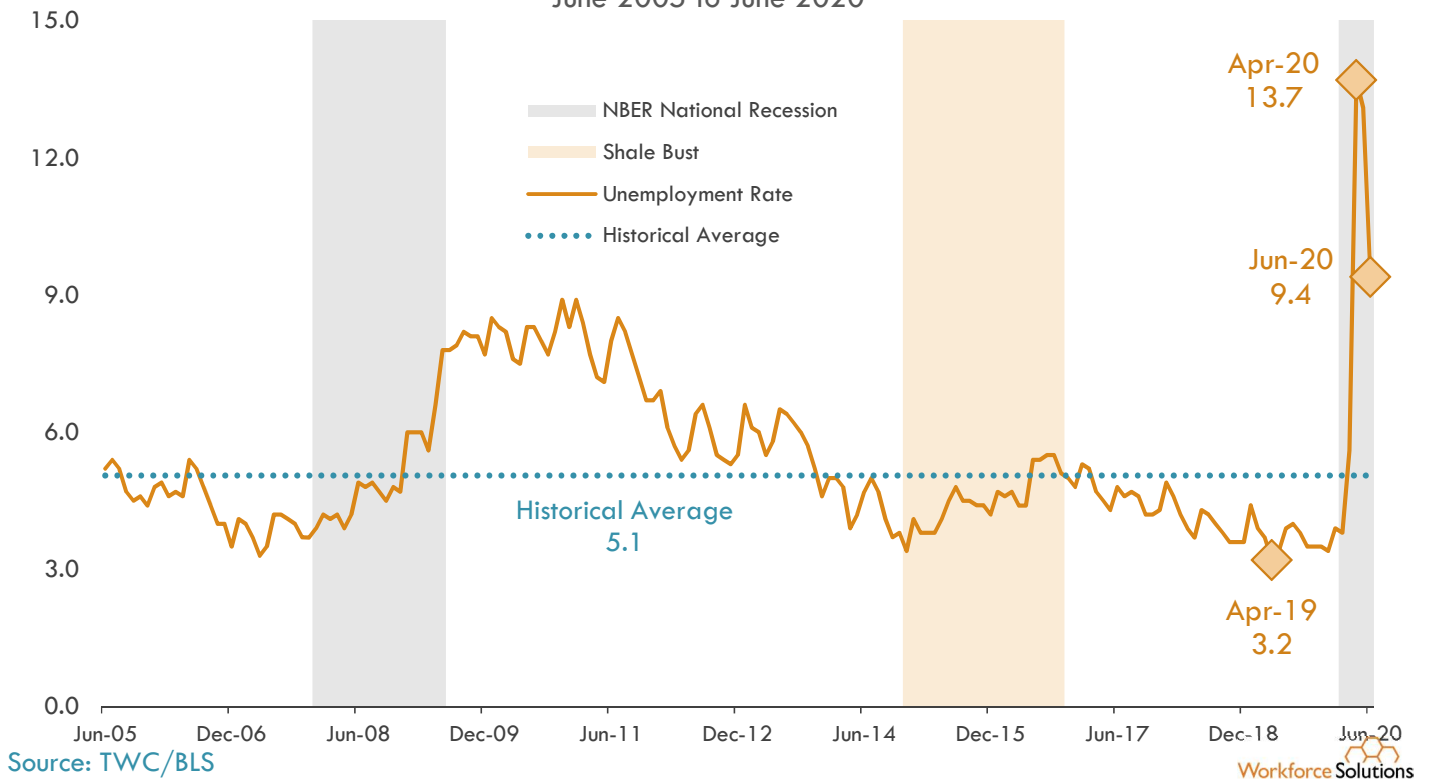
Pasadena City: Unemployment Rate (NSA)  
June 2005 to June 2020



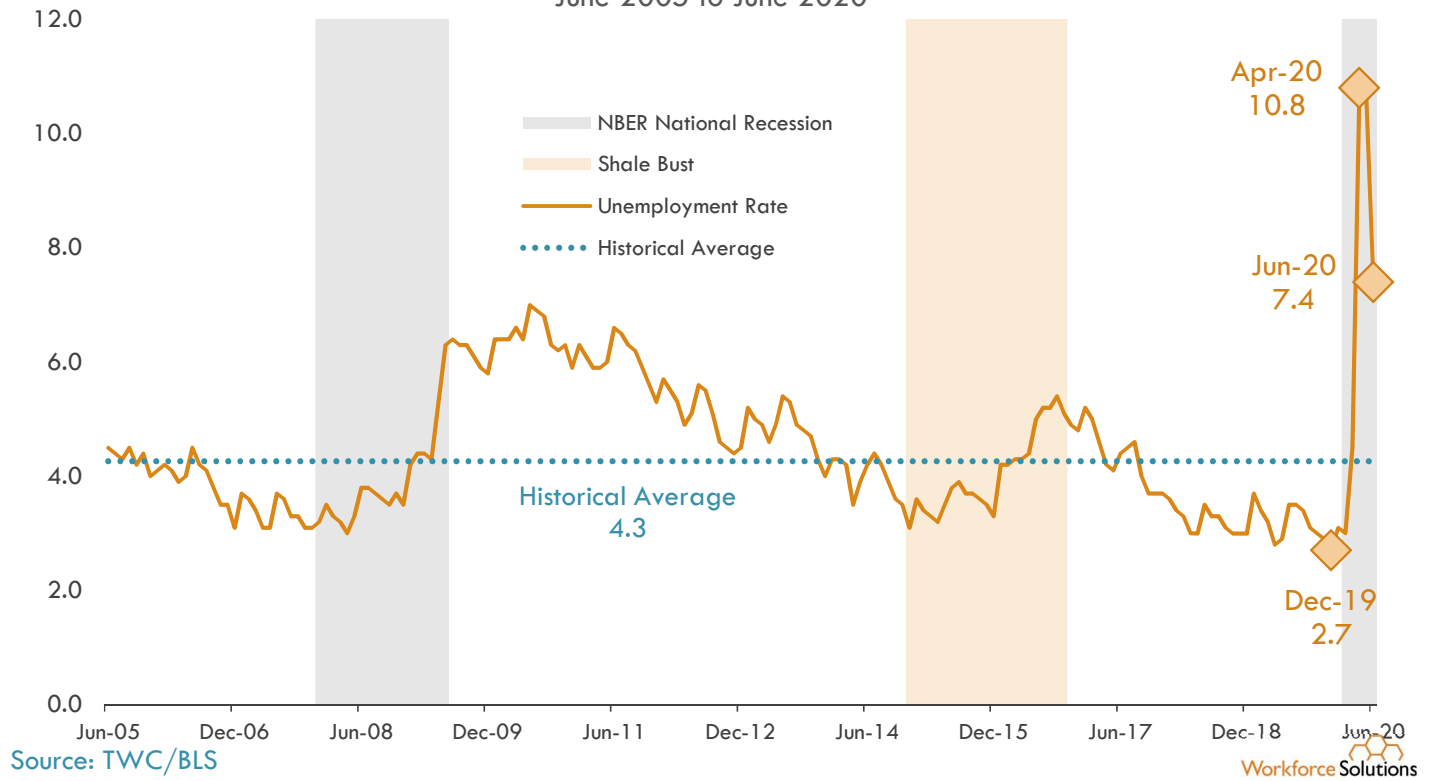
Pearland City: Unemployment Rate (NSA)  
June 2005 to June 2020



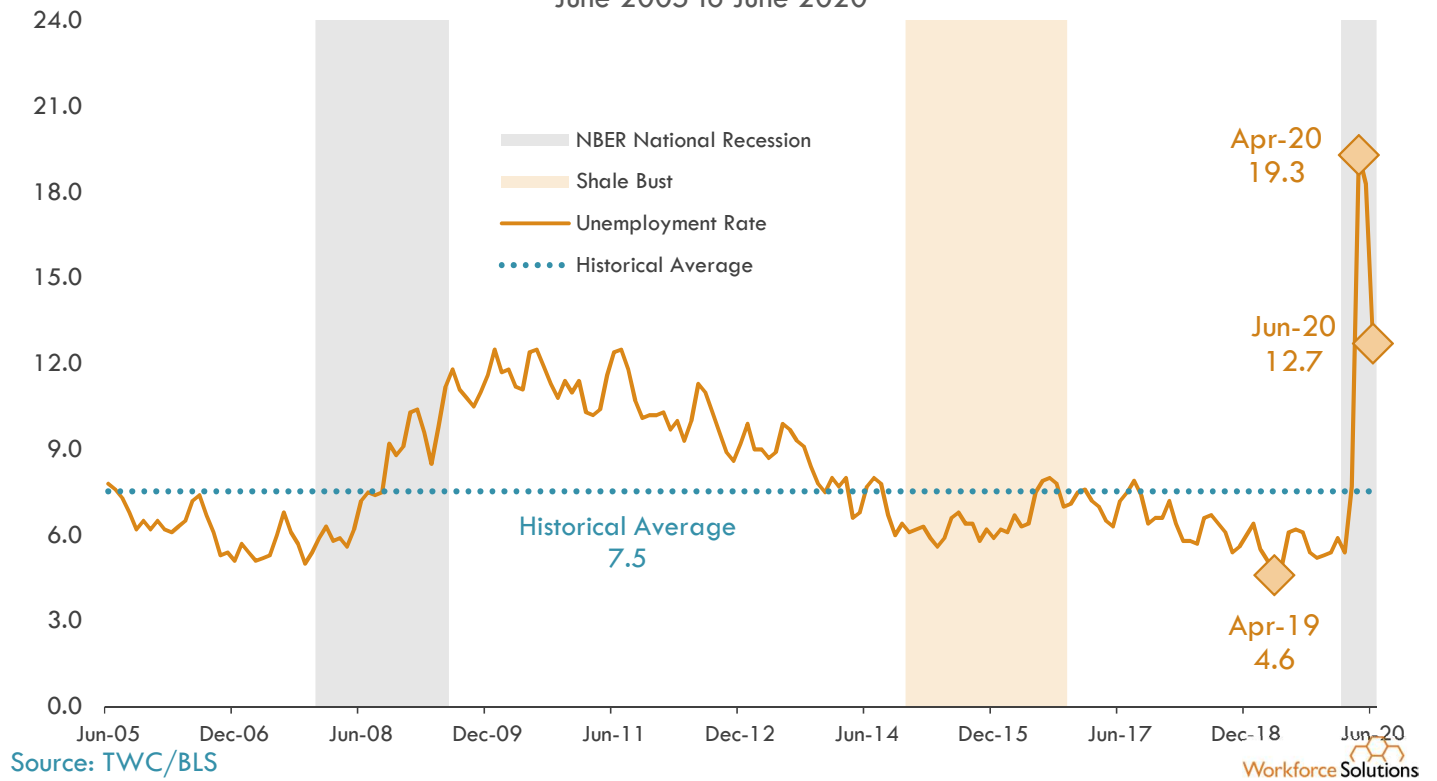
Rosenberg City: Unemployment Rate (NSA)  
June 2005 to June 2020



Sugar Land City: Unemployment Rate (NSA)  
June 2005 to June 2020

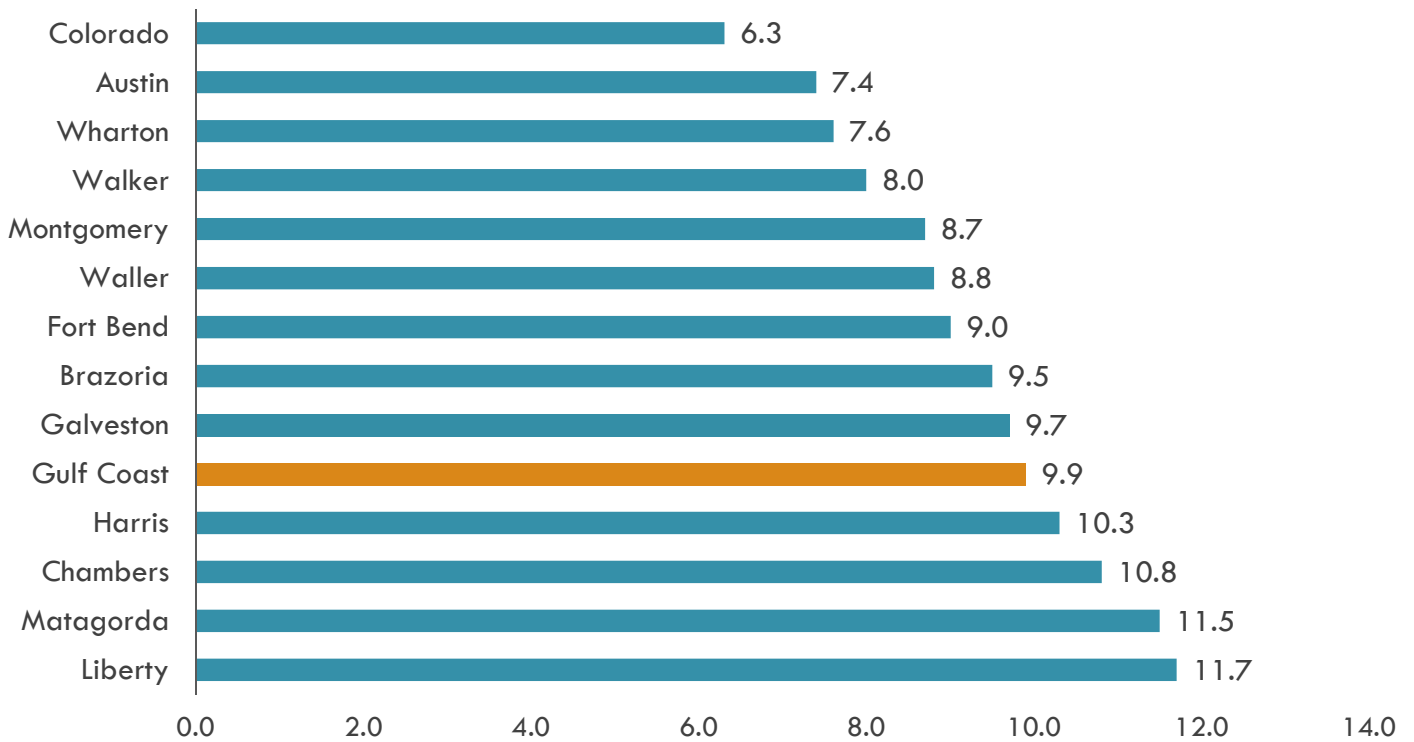


Texas City City: Unemployment Rate (NSA)  
June 2005 to June 2020



## Unemployment Rates: Counties

13-County Gulf Coast Region Unemployment Rates  
June 2020 (NSA)

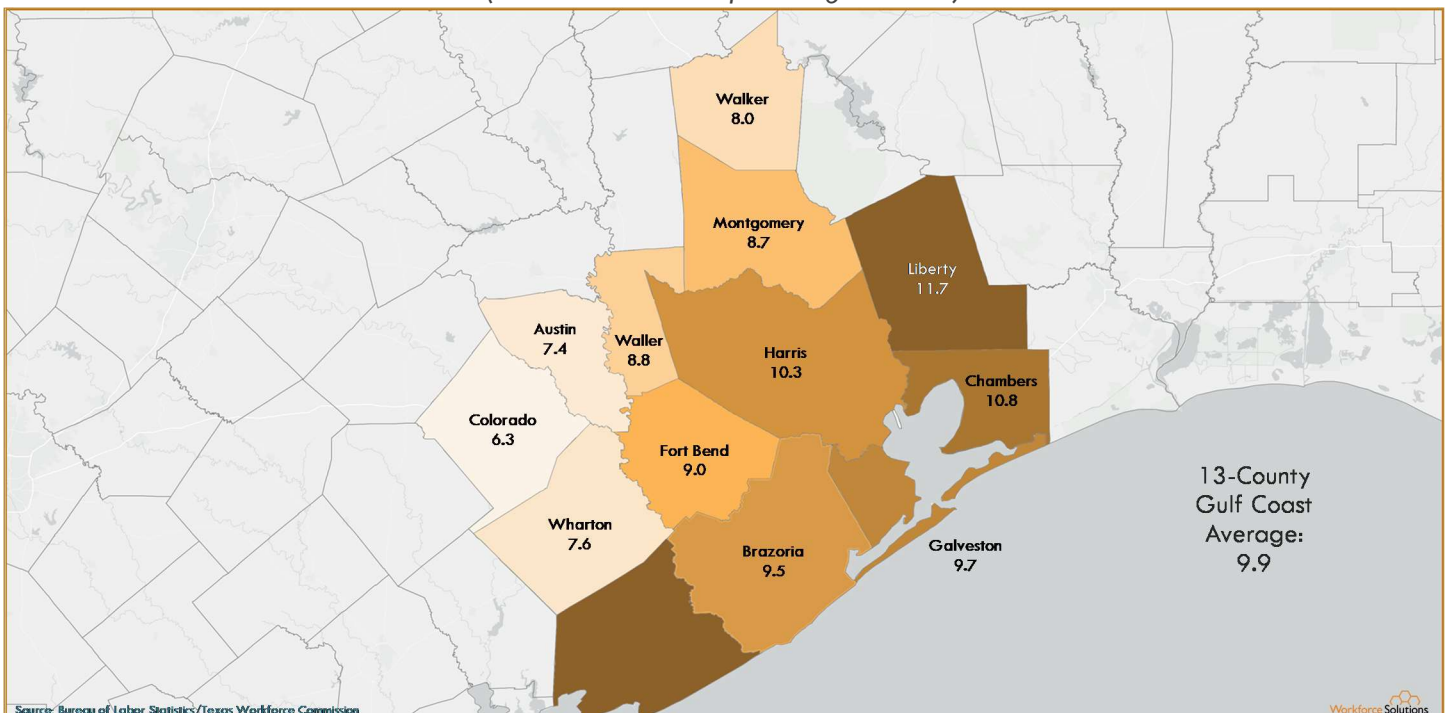


Source: Bureau of Labor Statistics/Texas Workforce Commission

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13-County Gulf Coast Region Unemployment Rates  
June 2020

(same information as preceding bar chart)



Source: Bureau of Labor Statistics/Texas Workforce Commission

Workforce Solutions

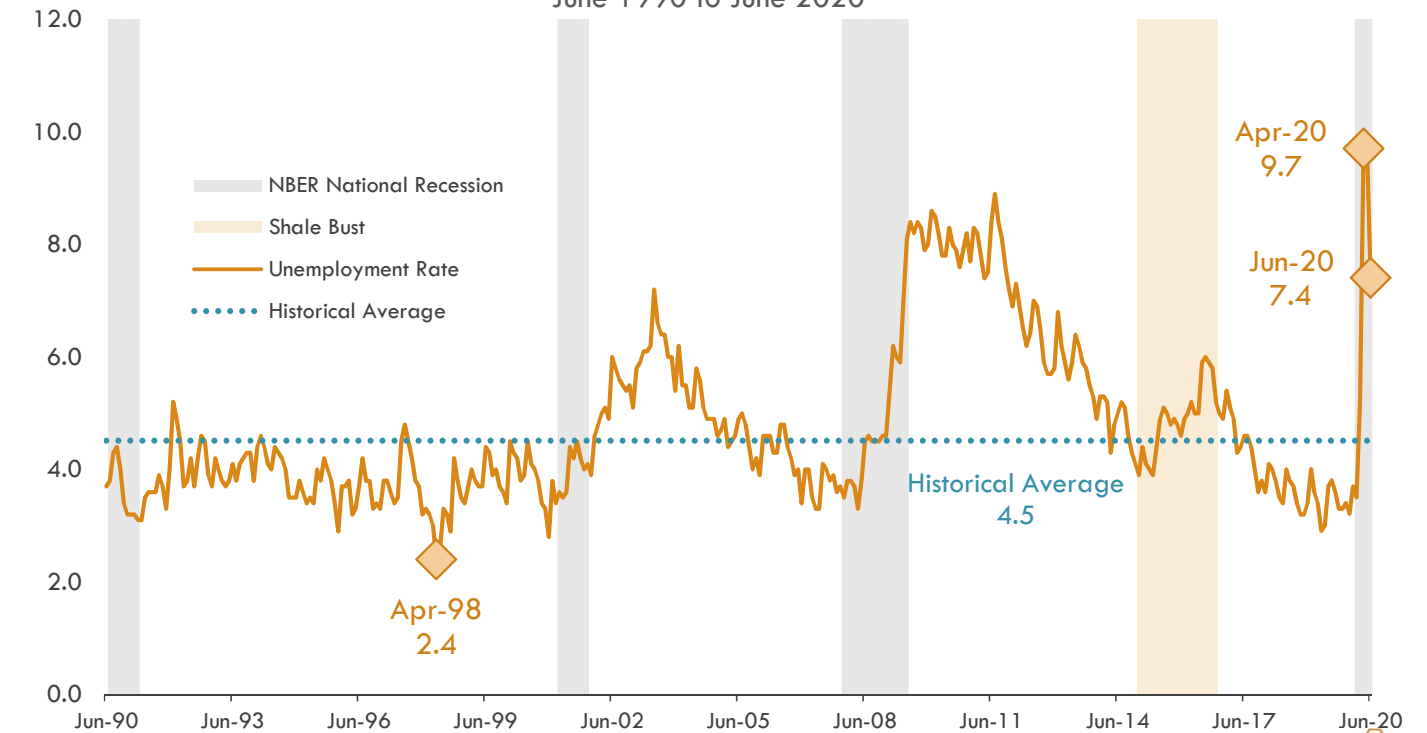
13-County Gulf Coast Region Over-the-month Change in Unemployment Rate (NSA)  
May 2020 to Jun 2020



Source: Bureau of Labor Statistics/Texas Workforce Commission

Workforce Solutions

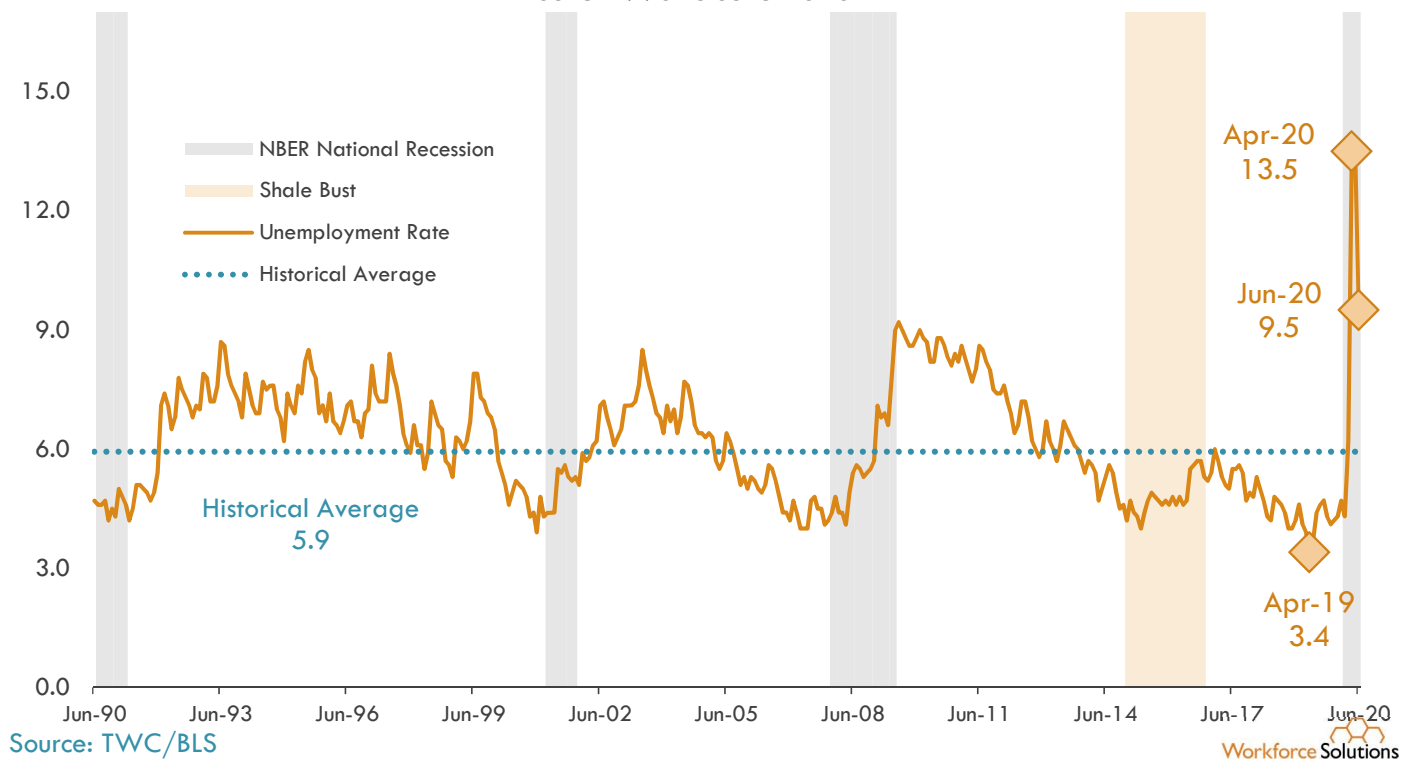
Austin County: Unemployment Rate (NSA)  
June 1990 to June 2020



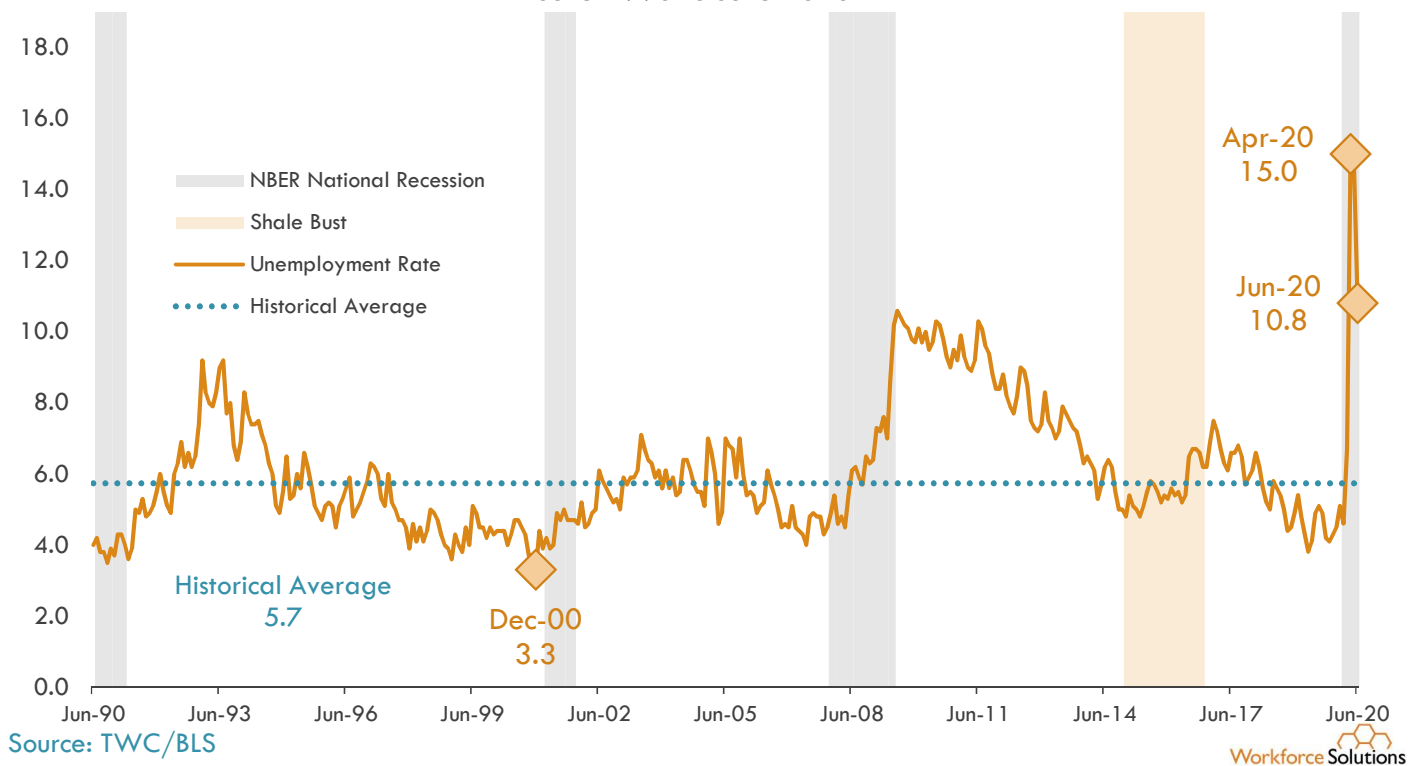
Source: TWC/BLS

Workforce Solutions

Brazoria County: Unemployment Rate (NSA)  
June 1990 to June 2020

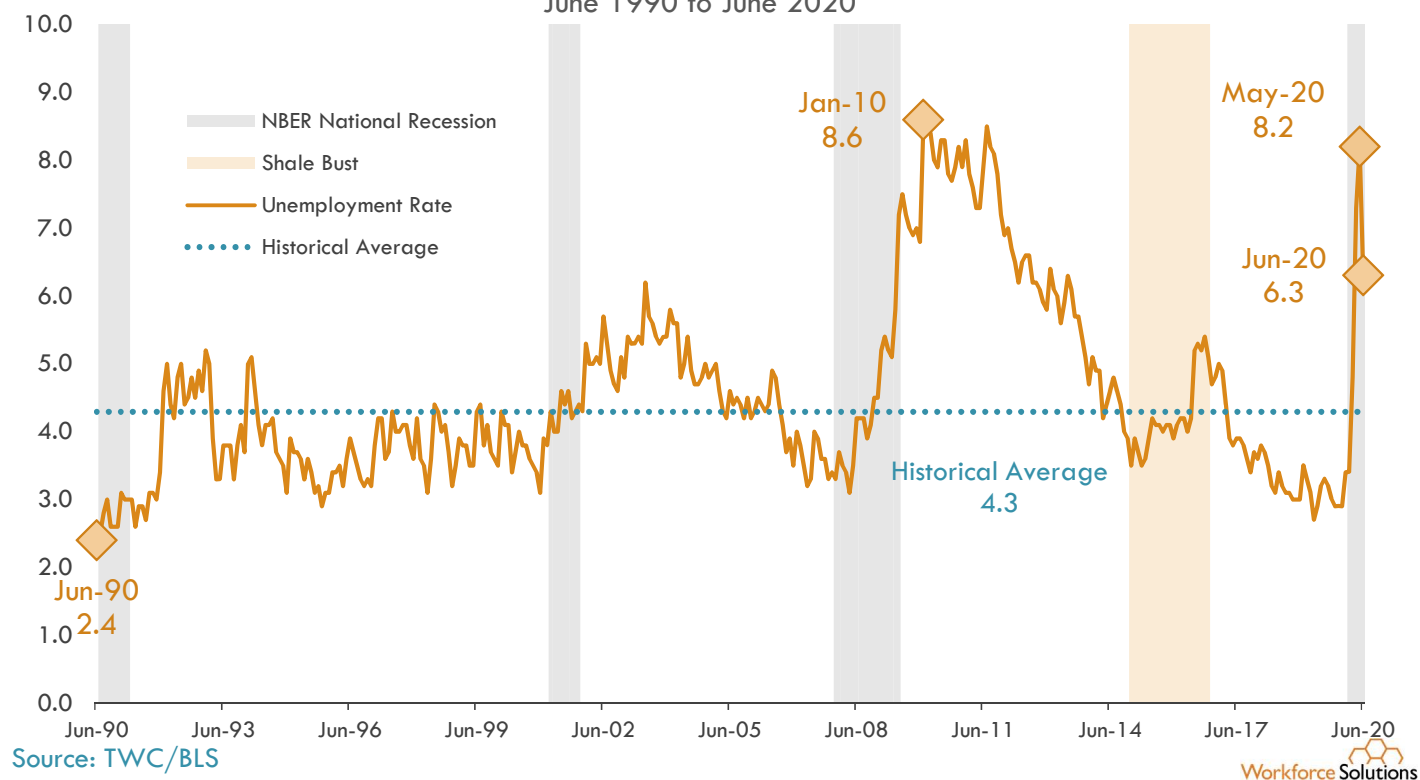


Chambers County: Unemployment Rate (NSA)  
June 1990 to June 2020

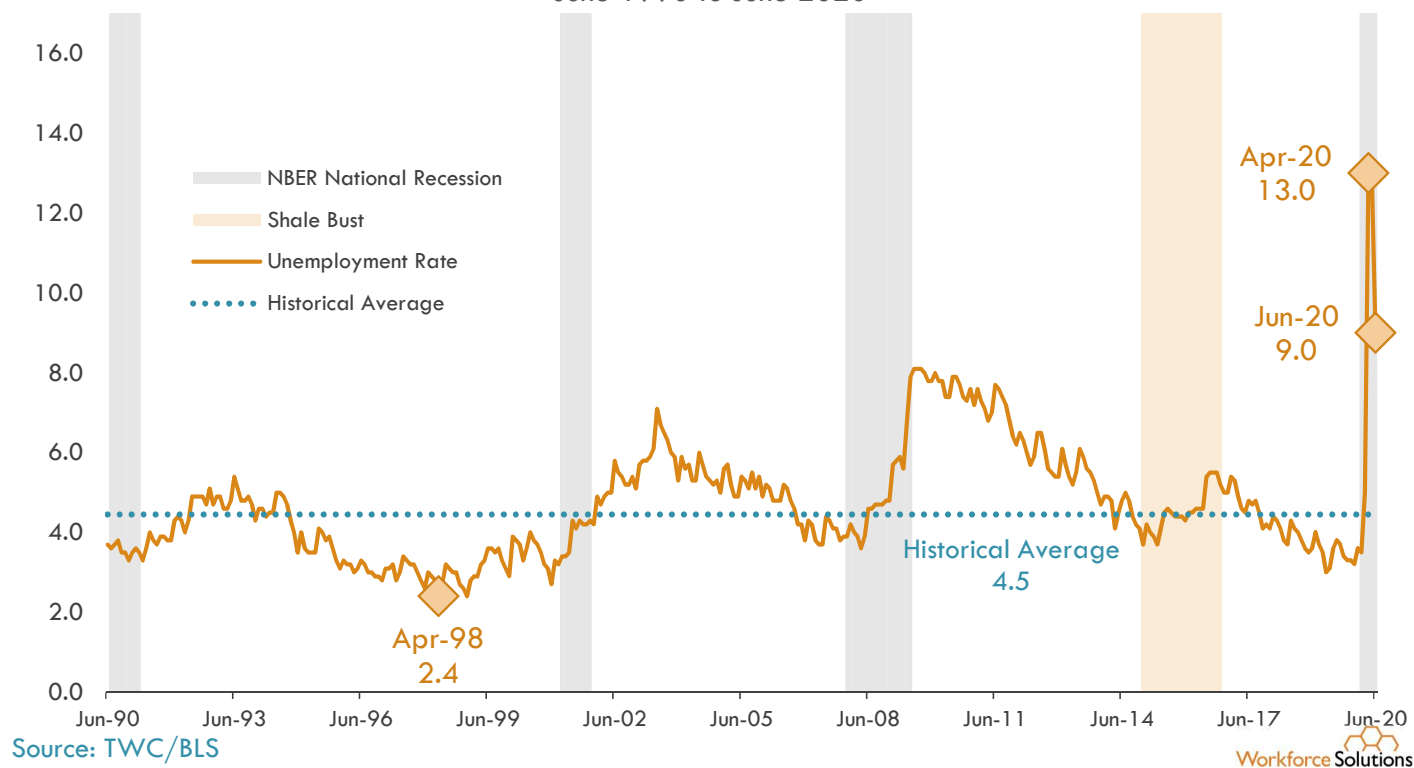




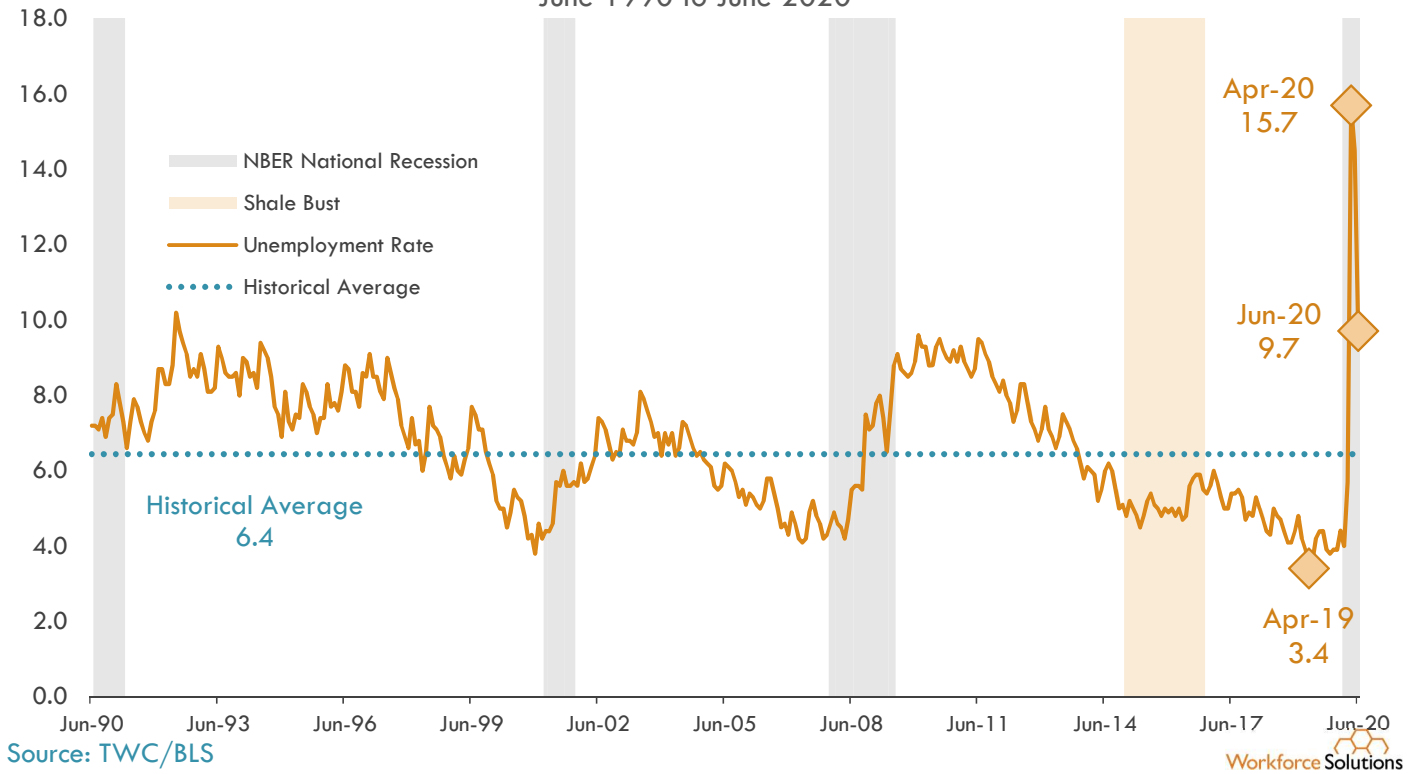
Colorado County: Unemployment Rate (NSA)  
June 1990 to June 2020



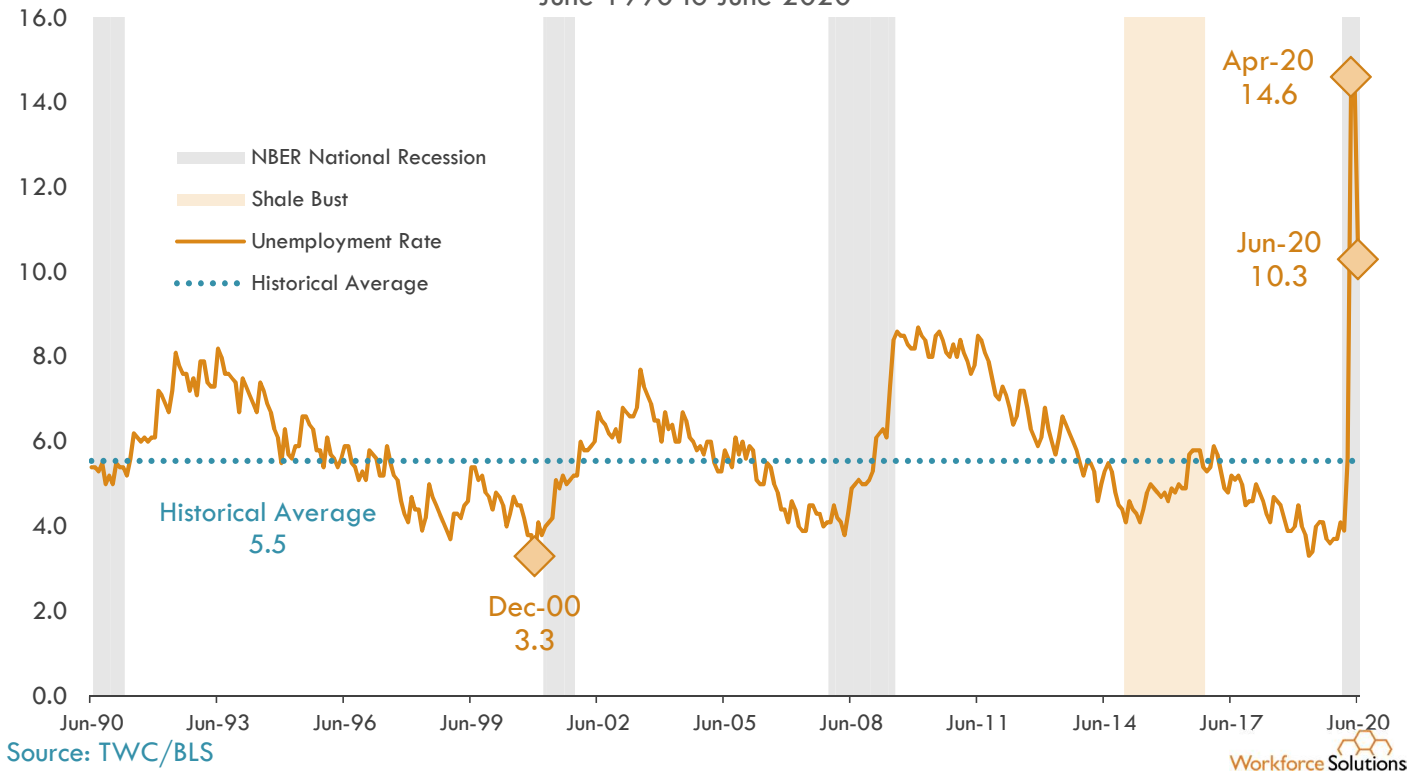
Fort Bend County: Unemployment Rate (NSA)  
June 1990 to June 2020



Galveston County: Unemployment Rate (NSA)  
June 1990 to June 2020

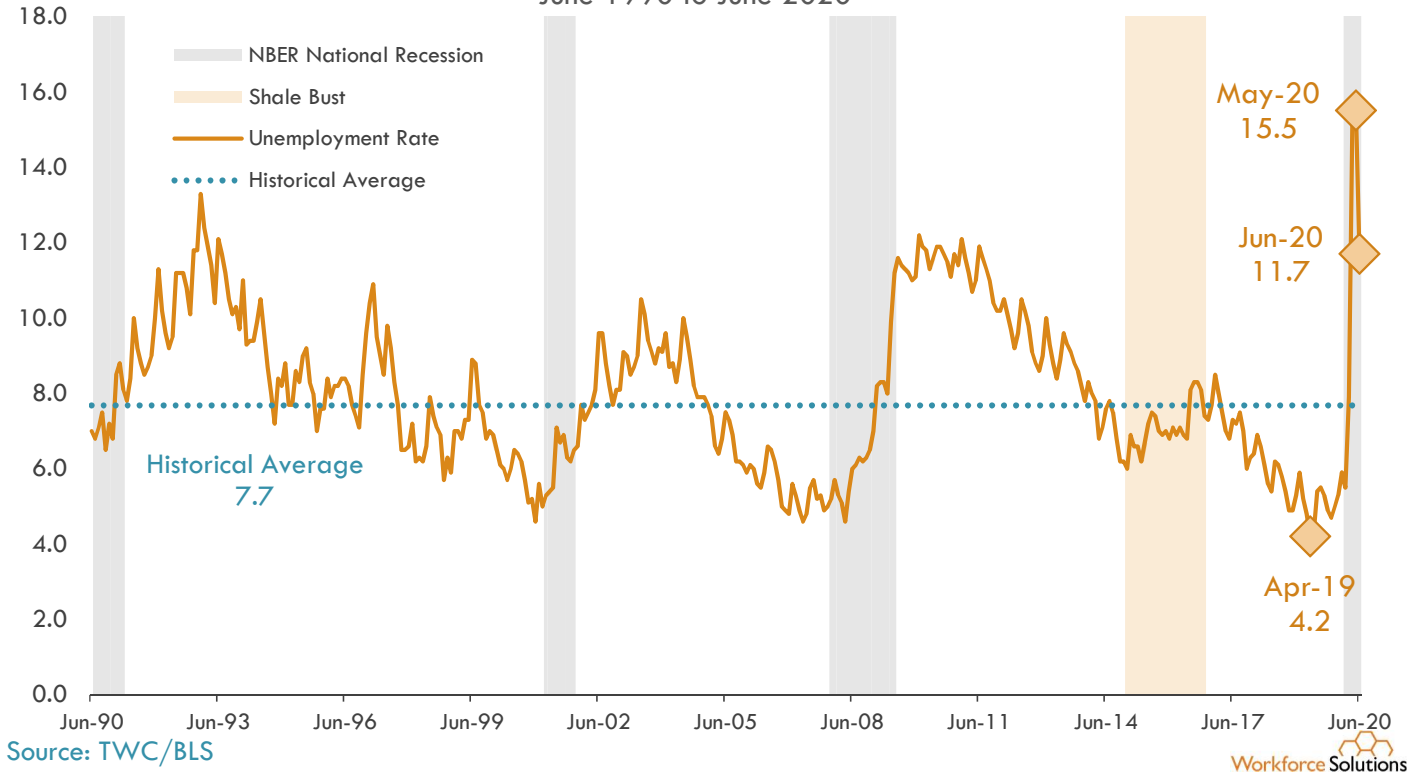


Harris County: Unemployment Rate (NSA)  
June 1990 to June 2020



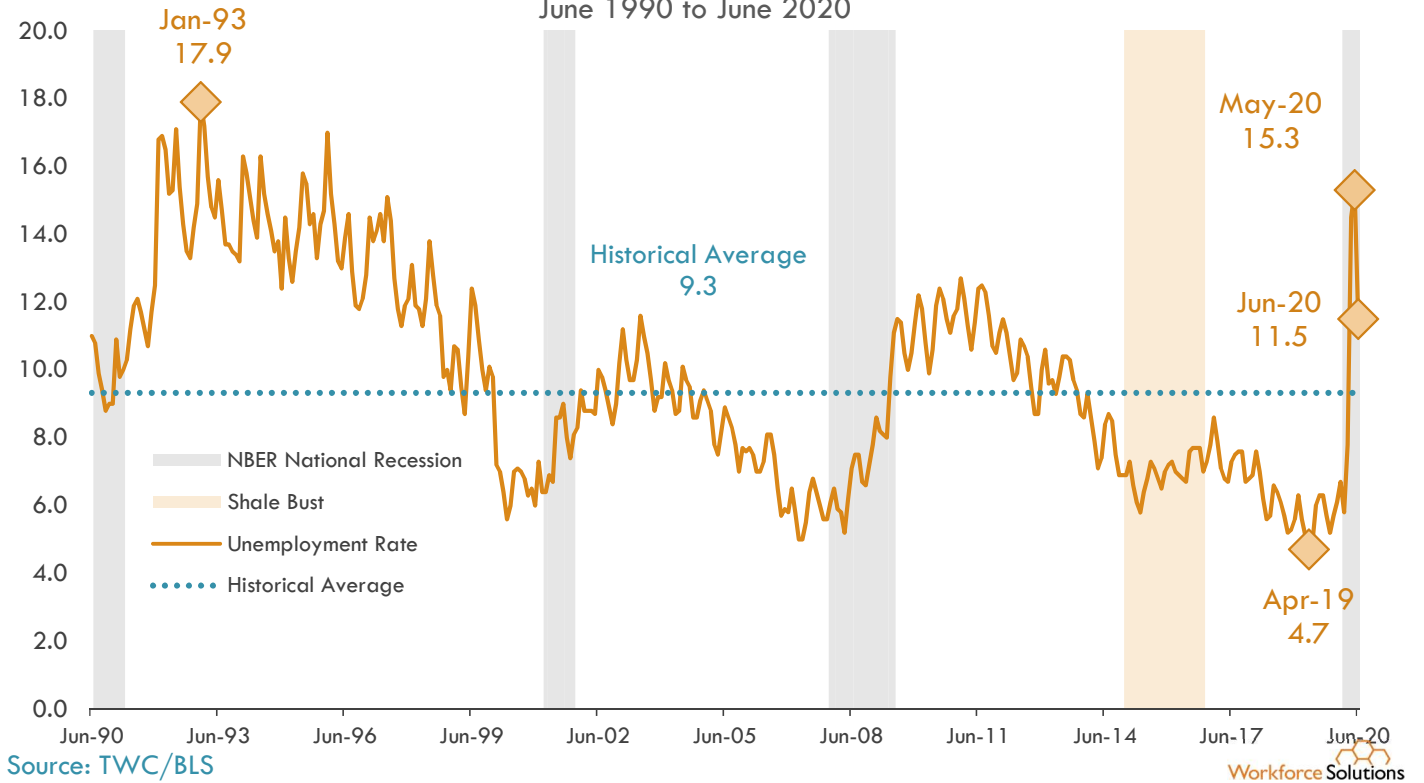
### Liberty County: Unemployment Rate (NSA)

June 1990 to June 2020

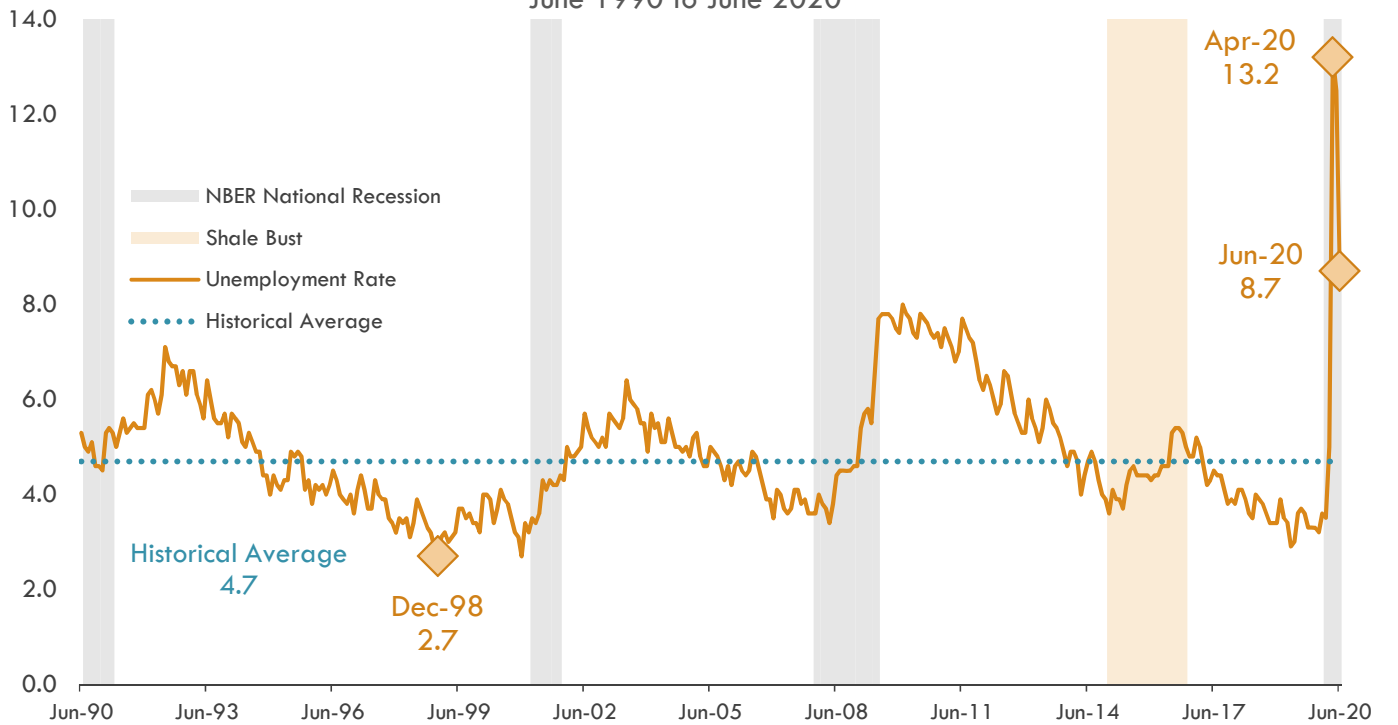


### Matagorda County: Unemployment Rate (NSA)

June 1990 to June 2020



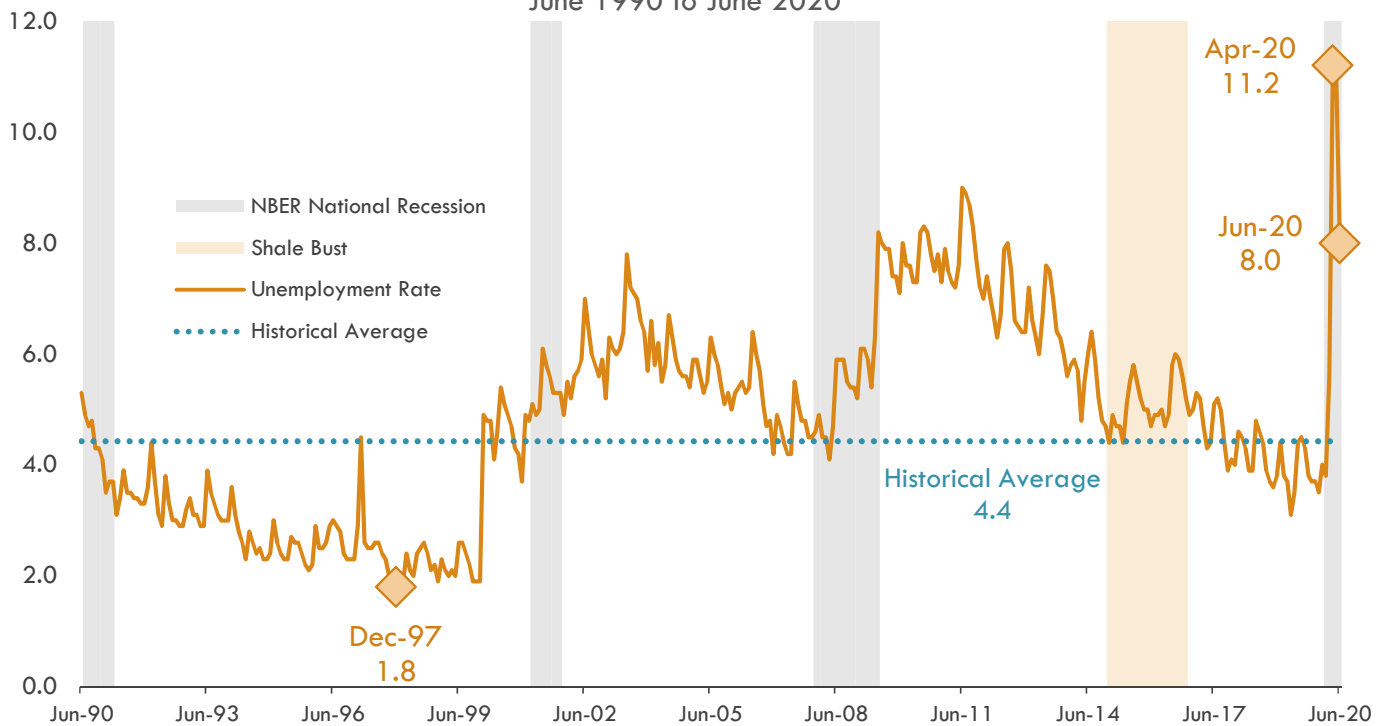
Montgomery County: Unemployment Rate (NSA)  
June 1990 to June 2020



Source: TWC/BLS

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Walker County: Unemployment Rate (NSA)  
June 1990 to June 2020



Source: TWC/BLS

Workforce Solutions

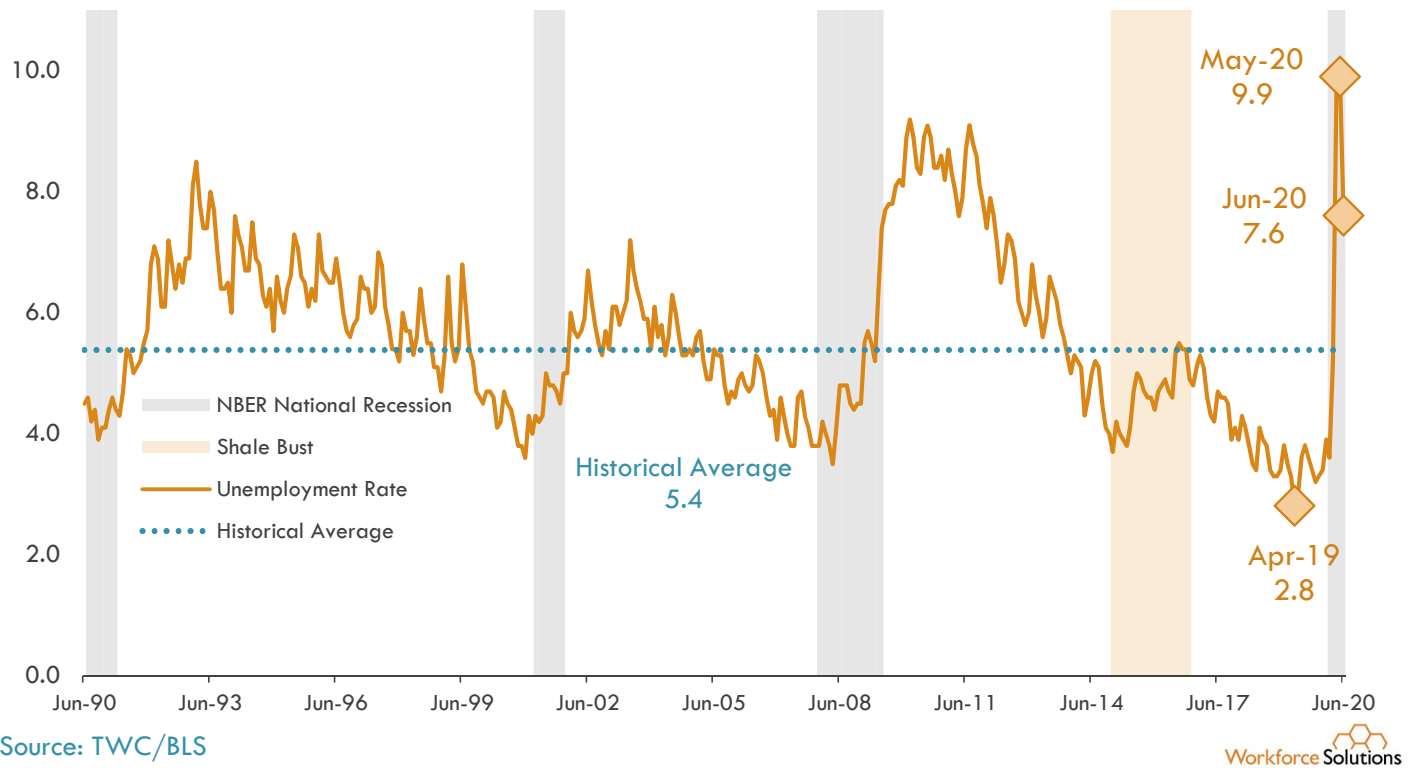
### Waller County: Unemployment Rate (NSA)

June 1990 to June 2020



### Wharton County: Unemployment Rate (NSA)

June 1990 to June 2020



## Unemployment Rates: Houston MSA, Texas, U.S.

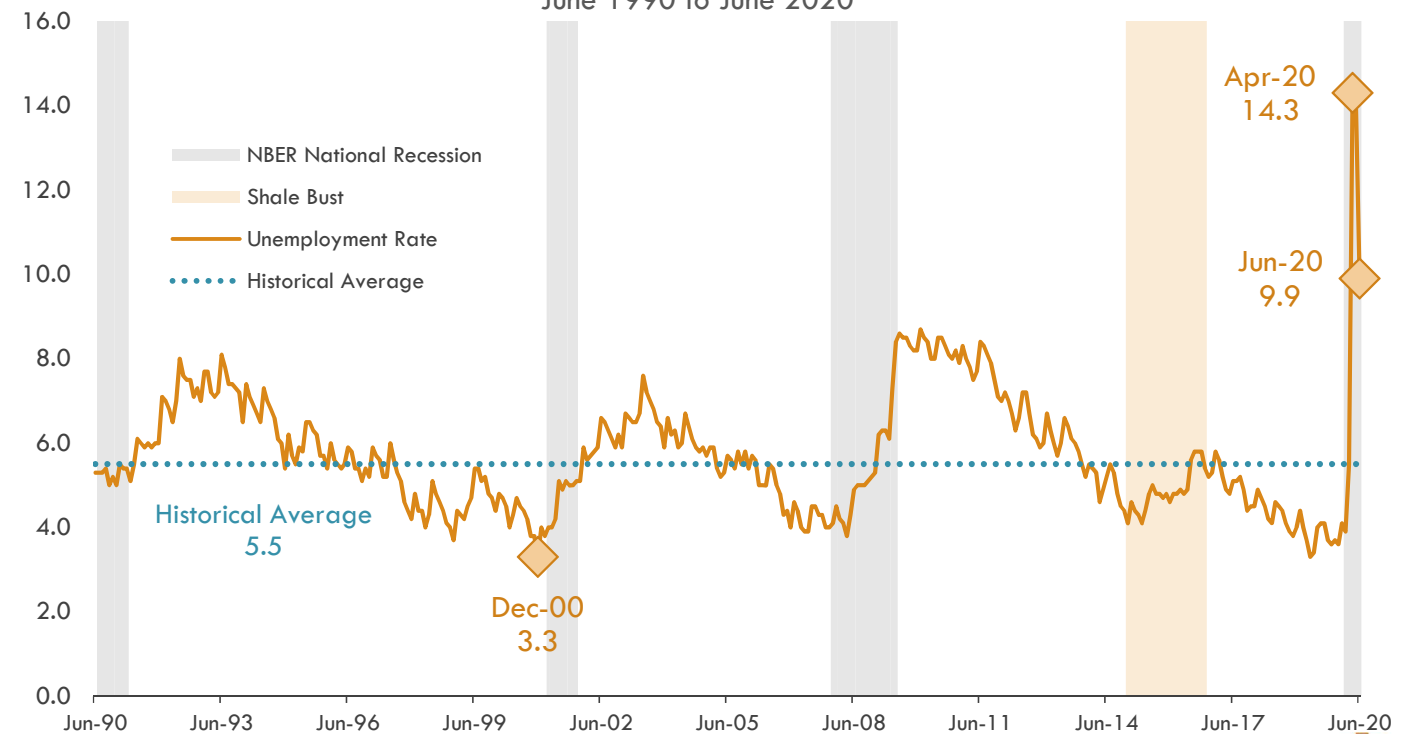
United States, Texas, 13-County Gulf Coast Region & Houston MSA Unemployment Rates  
June 2020 (NSA)



Source: Bureau of Labor Statistics/Texas Workforce Commission

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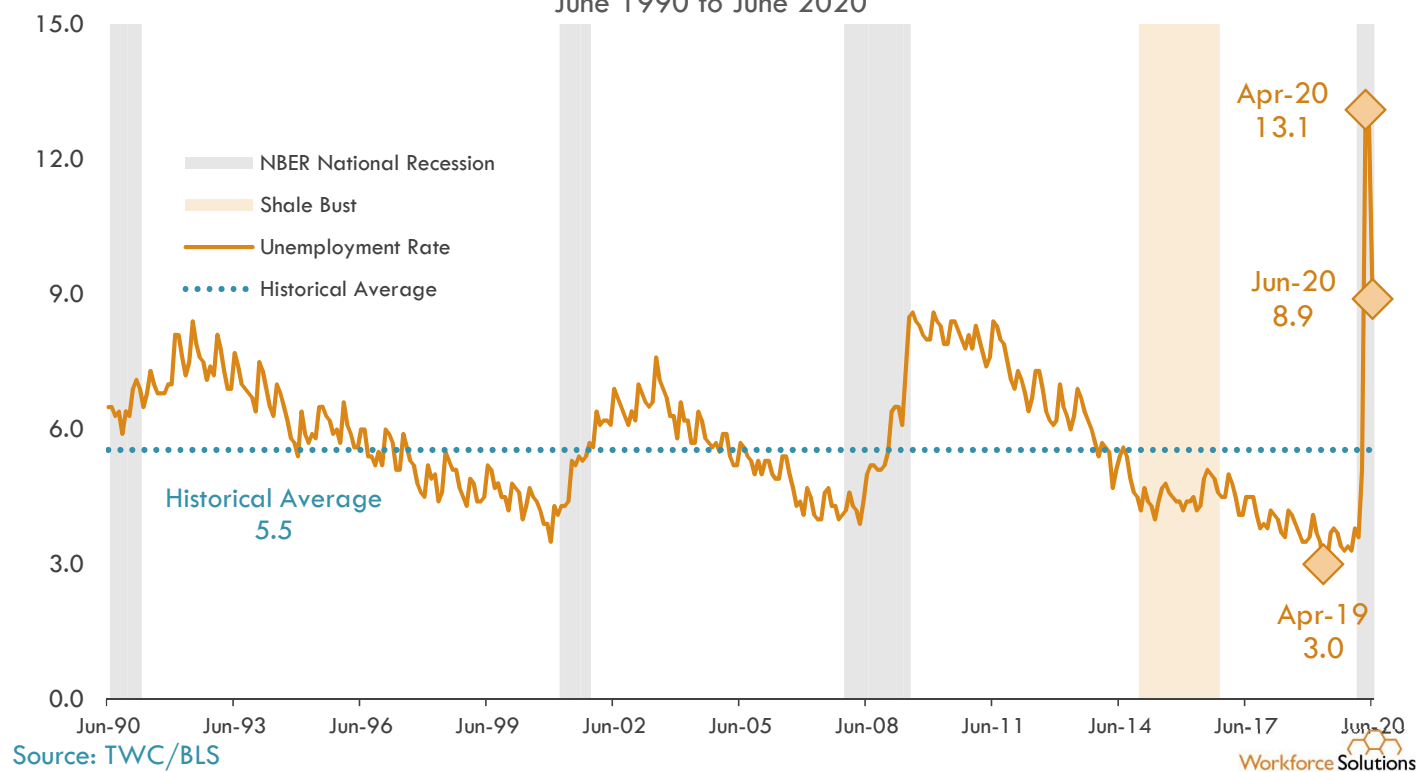
### Houston-The Woodlands-Sugar Land MSA: Unemployment Rate (NSA) June 1990 to June 2020



Source: TWC/BLS

Workforce Solutions

Texas Statewide: Unemployment Rate (NSA)  
June 1990 to June 2020



United States: Unemployment Rate (NSA)  
June 1990 to June 2020

